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| Standard Business ReportingAustralian Taxation Office Super MatchSMAT.0001 2015 Package v1.1 Contents   Date: 1st July 2021   |
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|  This document and its attachments are **Official** |  **For further information or questions, contact the SBR Service Desk at** SBRServiceDesk@sbr.gov.au **or call 1300 488 231. International callers may use +61-2-6216 5577** |
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VERSION CONTROL

| **Version** | **Release date** | **Description of changes** |
| --- | --- | --- |
| 1.1 | 01.07.2021 | Updated for the July 2021 EVTE release to add a new interactive message.**Section 2 Package Contents**New interactive error message added to advise when account details have been withheld.***Updated:*****ATO SMAT.0001 2015 Message Repository.xml**Interactive error CMN.ATO.SMAT2.EM60369 added to the message repository.**Section 4.1 Issues and incidents**Added a known issue regarding future documentation only updates required to meet current templates and standards. |

 ***Note:*** *Previous Version history can be found in Appendix A of this document.*

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# Introduction

## Document purpose

The purpose of this package content note (PCN) is to advise software developers of the package contents for Standard Business Reporting (SBR) Super Match SMAT 2015 provided by the Australian Taxation Office (ATO).

## Audience

The audience for this Package Content note is software developers who have or are interested in developing the SMAT service on the SBR ebMS3 platform.

## Purpose of this package

The purpose of this package is to streamline the way message artefacts are presented to software developers.

All relevant message artefacts that comprise the SMAT suite are contained within one zip file. The package will be versioned up each time artefacts are added or updated.

## Summary of artefacts within ATO packages

### In general

For each service, the following artefacts may be released under this package title:

* Message Repository,
* Message Structure Tables (MSTs),
* Contract schemas and samples,
* Rule Implementation (C# /Schematron) and
* Validation Rules (VRs).

The first PCN released outlines the expected artefacts to be within the package at an end state – as known at that point in time.

As a general rule, each service will have at minimum an MST.

Where a ‘suite’ of like services is packaged, there will be service specific MSTs and VRs packaged to form a bundle of related information.

The basic exception to the above is Income tax Returns. Due to complexity of relationships between parent returns and child schedules each has its own set of documents (MSTs and VRs) yet is packaged together as a ‘suite’.

### Services

The following table shows the services that form the SMAT product suite and their relationship to previous service versions:

| **Description** | **Service** | **Change** | **Comments** |
| --- | --- | --- | --- |
| Super Match 2015 | smat.0001 2015  | n/a | This service has no previous versions. |

### Interactions

The following table lists the interactions for a given service within this package.

| **Description** | **Interaction** | **Change** | **Comments** |
| --- | --- | --- | --- |
| Super Match 2015 - List | smat.0001.2015.list | n/a | *Note:*The Reporting taxonomy collaboration of the business document is smat2.0001 |

Detailed information on each service can be found in the Service Registry, along with associated messages.

### Package artefact status description

The table in *Section 2 Package Contents* reflects the status of artefacts in the *Package Status* column and needs to be read in conjunction with the *Comments* column in order to understand the scale of change that may be applicable.

The table below describes the terminology used in the *Package Status* column and the business description of the package status:

| **Package Status** | **Business Description** |
| --- | --- |
| **Pending** | The artefact is currently under development and is expected to be released in a future package. |
| **New** | The artefact is new for the package and has not been published previously. This would usually occur when an artefact has previously been marked as Pending (under development) or a new Government/ATO initiative sees the development of new services/messages to be deployed.  |
| **Updated** | The artefact has changed since the last public release for this package. It could occur as a result of refining service/messages due to feedback or defects.  |
| **Present** | The artefact is within the package and has had no change from the prior package for this year or a previous/forward year where artefacts cross multiple years. |
| **Removed** | The artefact was within the package in a prior release but has been removed as it is not relevant for the service/suite in question. This could occur due to Government legislation waiting on Royal Assent not being passed or other factors. |

# Package contents

The table below outlines the package contents.

| **Name** | **Document** **Date** | **Document Status** | **Version** | **Comments** | **Package Status** |
| --- | --- | --- | --- | --- | --- |
| ATO SMAT.0001 2015 Message Repository.xml | 01.07.2021 | Final | 1.1 | Added interactive error CMN.ATO.SMAT2.EM60369The error message details are:*Short description:*Account details withheld.*Detailed description:*Please advise the member’s account details may have been withheld due to, but not limited to, the following reasons:- Our records are no longer active for that individual- The TFN has a protected, compromised or duplicate status on our systems. | Updated |
| ATO SMAT.0001 2015 Request Message Structure Table.xlsx | 07.09.2015 | Final | 1.1 | No change from prior publication. | Present |
| ATO SMAT.0001 2015 Response Message Structure Table.xlsx | 19.05.2016 | Final | 1.2 | No change from prior publication. | Present |
| ATO SMAT.0001 2015 Schematron.zip | 07.06.2018 | Final | 1.0 | No change from prior publication. | Present |
| ATO SMAT.0001 2015 Validation Rules.xlsx | 07.06.2018 | Final | 1.0 | No change from prior publication. | Present |

|  |  |
| --- | --- |
| **Total artefacts in this Package:**  | **5** |
| Present artefacts | 4 |
| New artefacts | 0 |
| Updated artefacts | 1 |
| Pending artefacts | 0 |
| Removed artefacts | 0 |

1. Schematron changes

## Technical changes

The table below outlines the changes made in the Schematron files where the code has been updated, yet the design artefact have remained the same. Where both the code and design has changed, this will be reflected in the individual design artefact (validation rules) maintained in the package, and will not be called out in the table below.

| **Service Action** | **Rule ID** | **Change** | **Previous Rule** | **Previous Message ID** | **New Rule** | **New Message ID** |
| --- | --- | --- | --- | --- | --- | --- |
| None. |  |  |  |  |  |  |

***Note:*** *Some modifications to Schematron files may not always have an impact to the technical rule or response message. There may be instances where the change made impacts to content not captured in this section such as the ‘Rule Type’ e.g.: Crossform to Crossfield, or updates to the ‘English Business Rule’ or the Namespace Prefix version associated to a data element has incremented.*

## Event message changes

| **Service Action** | **Rule ID** | **Change** | **Previous Event Message** | **Previous Message ID** | **New Event Message** | **New Message ID** |
| --- | --- | --- | --- | --- | --- | --- |
| None. |  |  |  |  |  |  |

1. Known issues and future scope

The following is a list of issues and/or future work to be implemented. There may be impacts to successful development until the issues are resolved or the future scope has been implemented (as an example where a service is deployed over multiple iterations and won’t be complete for some time).

## Issues and incidents

| **Issue** **#** | **Issue Description** | **Impacted** **Interactions** | **Reference Number** | **Resolution** | **Proposed** **EVTE Date** | **Proposed****PROD Date** | **Issue Status (Open/****Closed/****Deferred)** |
| --- | --- | --- | --- | --- | --- | --- | --- |
| 1. | The existing service documentation published in previous years does not meet current documentation templates. | smat.0001.2015.list |  | Documentation only updates to the published service artefacts are required to meet current standards. Specifically, the following documents require update:* Request message structure table;
* Response message structure table; and
* Validation rules.
 | n/a | n/a | Open |

## Future scope

| **Change** **#** | **Change Description** | **Impacted** **Interactions** | **Proposed** **EVTE Date** | **Proposed****PROD Date** | **Change Status (Open/****Closed)** |
| --- | --- | --- | --- | --- | --- |
| None. |  |  |  |  |  |

Appendix A – Prior Version History

| **Version** | **Release date** | **Description of changes** |
| --- | --- | --- |
| 1.0 | 07/06/2018 | All artefacts that were at draft have been versioned to FINAL with no functional change.The Message Implementation Guide has been deleted.  |
| 0.7 | 20/04/2017 | This document has been updated for the April 2017 EVTE Release. **Section 2 Package contents****Updates:**The following artefacts were updated with **functional changes**:Refer to the artefact's change history for further information.* **ATO SMAT.0001 2015 Validation Rules.xlsx**INC000021327188: Added new common module rule CMN.ATO.GEN.000427 which does not allow repeated hyphen, apostrophe, or space characters into family name.

**Section 3 Schematron changes****Additions:**The following subsections have been included:**Section 3.1 Technical Changes*** **Added Common Module Rule to SMAT.0001**
 |
| 0.6 | 19/05/2016 | This document has been updated for the May 2016 EVTE Release. **Section 2 Package contents****Updates:**The following artefacts were updated with **non-functional changes**:Refer to the artefact's change history for further information.* **ATO SMAT.0001 2015 Response Message Structure Table.xlsx**

INC000018739657: Correction made to min value for the SuperFund label within the CST.**Section 3 Schematron changes**There are no Schematron changes in this package version.**New section:**The following section has been included:**4 Known issues and future scope** |
| 0.5 | 17/12/2015 | This document has been updated for the December 2015 EVTE Release. **Updates:**The following artefacts have been updated with **functional changes:*** **ATO SMAT.0001 2015 Schematron.zip**

Refer to section 2 of this document for a description of the change relevant to an artefact. |
| 0.4 | 17/09/2015 | This document has been updated for the September 2015 EVTE Release. **Updates:**The following artefacts have been updated with **functional changes:*** **ATO SMAT.0001 2015 Message Repository.xml**- updated response messages to include the Interactive Error Handler messages.

The following artefacts have been updated with **non- functional changes:*** **ATO SMAT.0001 2015 Request Message Structure Table.xlsx -** Added missing column ELS Tag & Legal Reference in the Message Structure Table due to outdated template.
* **ATO SMAT.0001 2015 Response Message Structure Table.xlsx -** Added missing column ELS Tag & Legal Reference in the Message Structure Table due to outdated template.

Refer to section 2 of this document for a description of the change relevant to an artefact. |
| 0.3 | 20/08/2015 | This document has been updated for the August 2015 EVTE Release. **Updates:**The following artefacts have been updated with **functional changes:*** **ATO SMAT.0001 2015 Schematron.zip**

Refer to section 2 of this document for a description of the change relevant to an artefact. |
| 0.2 | 21/05/2015 | This document has been updated for the May 2015 EVTE Release. **Updates:**The following artefacts have been published as ‘Final’ on the SBR Website:* **All Reporting and Definitional Taxonomies for smat2.0001**

The following artefacts have been updated with **functional changes:****ATO SMAT.0001 2015 Message Repository.xml** – updates in line with message updates**ATO SMAT.0001 2015 Schematron.zip** – updates in line with validation rule changes* **ATO SMAT.0001 2015 Validation Rules.xlsx**

The following artefacts have been updated with **functional changes and versioned to FINAL:****ATO SMAT.0001 2015 Message Implementation Guide.docx** * **Section 3 SMAT 2 Interaction Specifications:** reference to single-threaded requests only added.
* **2) Section 4 Message Information Model**
	+ 4.1.2 Member details – five label changes
	+ 4.1.4 Super Fund (requesting provider) details heading changed to 4.1.4 Reporting Entity details

**ATO SMAT.0001 2015 Request Message Structure Table.xlsx –** updates to reflect changes in the Message Information Model.**ATO SMAT.0001 2015 Response Message Structure.xlsx****Removals:****ATO SMAT.0001 2015 Schematron.zip** – this file has been removed as the Reporting Taxonomies have been published as ‘Final’ |
| 0.1 | 16/04/2015 | Initial release. |