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| Standard Business ReportingAustralian Taxation Office NITR 2020 Package v1.8 Contents Date: 28th April 2022  |
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| attention_pms This document and its attachments are **Official** | direction_pms **For further information or questions, contact the SBR Service Desk at** SBRServiceDesk@sbr.gov.au **or call 1300 488 231. International callers may use +61-2-6216 5577** |
|  |

VERSION CONTROL

| **Version** | **Release date** | **Description of changes** |
| --- | --- | --- |
| 1.8 | 28.04.2022 | Final release of the NITR 2020 services for April 2022 EVTE.**Section 2.1 Service Package contents****Updated :**The following artefact has been updated with functional changes:* ATO IDS.0008 2020 Validation Rules.xlsx

**Section 2.3 Rule Implementation Contents****Updated :**C# code of the following service have been updated with functional changes:* IDS2020

**Section 4.1 Issues and incidents****Closed:**Following issue has been updated and subsequently closed:* Item #06 : *English Business Rule of VR.ATO.IDS.440297 is incorrect. The current English Business Rule states that exemption code must be completed, however Appendix 8 exemption code is not mandatory and must be supplied only where applicable.*
 |

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# Introduction

## Document purpose

The purpose of this package content note (PCN) is to advise software developers of the package contents for Standard Business Reporting (SBR) Non-individual Income Tax Return (NITR) 2020 provided by the Australian Taxation Office (ATO).

## Audience

The audience for this Package Content note is software developers who have or are interested in developing NITR services on the SBR ebMS3 platform.

## Purpose of this package

The purpose of this package is to streamline the way message artefacts are presented to software developers.

All relevant message artefacts that comprise the NITR suite are contained within one zip file. The package will be versioned up each time artefacts are added or updated.

## Summary of artefacts the ATO packages

### In general

For each service, the following artefacts may be released under this package title:

* Message Repository
* Message Structure Tables (MSTs)
* Validation Rules (VRs)
* Reporting Taxonomy zip file
* Rule Implementation zip file (C#)

The first PCN released outlines the expected artefacts to be within the package at an end state – as known at that point in time.

As a general rule, each service will have at minimum a Message Structure Table and a Validation Rules artefact.

Where a ‘suite’ of like services is packaged, there will be service specific MSTs and VRs packaged to form a bundle of related information.

The basic exception to the above is Income Tax Returns. Due to complexity of relationships between parent returns and child schedules each has its own set of documents (MSTs and VRs) yet is packaged together as a ‘suite’.

### Services

The following table shows the services that form the NITR product suite and their relationship to previous service versions:

| **Description** | **Service** | **Change** | **Product** | **Comments** |
| --- | --- | --- | --- | --- |
| Consolidated Groups Notification of Formation & Member Entrance/Exit 2018 | CGNFT.0002 2018 | Present | CGNFT |  |
| Closely Held Trust 2018 | CHTWTHHLD.0002 2018 | Present | CHTWTHHLD |  |
| Company Tax Return 2020 | CTR.0011 2020 | Present | CTR |  |
| Dividend and Interest Schedule 2018 | DIS.0003 2018 | Present | DIS |  |
| Fund Income Tax Return 2020 | FITR.0007 2020 | Present | FITR |  |
| Family Trust Election Revocation 2018 | FTER.0002 2018 | Present | FTER |  |
| Interposed Entity Election or Revocation 2018 | IEE.0003 2018 | Present | IEE |  |
| Partnership Tax Return 2020 | PTR.0008 2020 | Present | PTR |  |
| Self-managed Superannuation Fund Annual Return 2020 | SMSFAR.0010 2020 | Present | SMSFAR |  |
| Trust Tax Return 2020 | TRT.0008 2020 | Present | TRT |  |
| Trust Tax Return for Attribution Managed Investments 2020 | TRTAMI.0002 2020 | Present | TRTAMI |  |

### Interactions

The following table lists the interactions for a given service within this package.

| **Description** | **Interaction** | **Change** | **Product** | **Comments** |
| --- | --- | --- | --- | --- |
| Consolidated Groups Notification of Formation and Member Entrance/Exit 2018 – Submit | cgnft.0002.2018.submit | Present | CGNFT |  |
| Consolidated Groups Notification of Formation and Member Entrance/Exit 2018 – Validate | cgnft.0002.2018.validate | Present | CGNFT |  |
| Closely Held Trusts TFN Report 2018 – Submit | trusttfnreport.0002.2018.submit | Present | CHTWTHHLD |  |
| Closely Held Trusts TFN Report 2018 – Validate | trusttfnreport.0002.2018.validate | Present | CHTWTHHLD |  |
| Closely Held Trusts Annual Withholding Report 2018 – Submit | trustannualreport.0002.2018.submit | Present | CHTWTHHLD |  |
| Closely Held Trusts Annual Withholding Report 2018 – Validate | trustannualreport.0002.2018.validate | Present | CHTWTHHLD |  |
| Company return 2020 – Submit | ctr.0011.2020.submit | Present | CTR |  |
| Company return 2020 – Validate | ctr.0011.2020.validate | Present | CTR |  |
| Dividend and Interest Schedule 2018 – Submit | dis.0003.2018.submit | Present | DIS |  |
| Dividend and Interest Schedule 2018 – Validate | dis.0003.2018.validate | Present | DIS |  |
| Fund income tax return 2020 – Submit | fitr.0007.2020.submit | Present | FITR |  |
| Fund income tax return 2020 – Validate | fitr.0007.2020.validate | Present | FITR |  |
| Family trust entity election/revocation 2018 – Submit | fter.0002.2018.submit | Present | FTER |  |
| Family trust entity election/revocation 2018 – Validate | fter.0002.2018.validate | Present | FTER |  |
| Interposed entity election/revocation 2018 – Submit | iee.0003.2018.submit | Present | IEE |  |
| Interposed entity election/revocation 2018 – Validate | iee.0003.2018.validate | Present | IEE |  |
| Partnership tax return 2020 – Submit | ptr.0008.2020.submit | Present | PTR |  |
| Partnership tax return 2020 – Validate | ptr.0008.2020.validate | Present | PTR |  |
| Self-managed superannuation fund annual return 2020 – Submit | smsfar.0010.2020.submit | Present | SMSFAR |  |
| Self-managed superannuation fund annual return 2020 – Validate | smsfar.0010.2020.validate | Present | SMSFAR |  |
| Trust tax return 2020 – Submit | trt.0008.2020.submit | Present | TRT |  |
| Trust tax return 2020 – Validate | trt.0008.2020.validate | Present | TRT |  |
| Trust tax return for Attribution Managed Investments 2020 – Submit | trtami.0002.2020.submit | Present | TRTAMI |  |
| Trust tax return for Attribution Managed Investments 2020 – Validate | trtami.0002.2020.validate | Present | TRTAMI |  |

Detailed information on each service can be found in the Service Registry, along with associated messages.

### Package artefact status description

The table in *Section 2 Package Contents* reflects the status of artefacts in the *Package Status* column and needs to be read in conjunction with the *Comments* column in order to understand the scale of change that may be applicable.

The table below describes the terminology used in the *Package Status* column and the business description of the package status:

| **Package Status** | **Business Description** |
| --- | --- |
| **Pending** | The artefact is currently under development and is expected to be released in a future package. |
| **New** | The artefact is new for the package and has not been published previously. This would usually occur when an artefact has previously been marked as Pending (under development) or a new Government/ATO initiative sees the development of new services/messages to be deployed.  |
| **Updated** | The artefact has changed since the last public release for this package. It could occur as a result of refining service/messages due to feedback or defects. |
| **Present** | The artefact is within the package and has had no change from the prior package for this year or a previous/forward year where artefacts cross multiple years. |
| **Removed** | The artefact was within the package in a prior release but has been removed as it is not relevant for the service/suite in question. This could occur due to Government legislation waiting on Royal Assent not being passed or other factors. |

# Package contents

## Service Package contents

The table below outlines the artefacts for NITR.

| Name | Document Date | Document Status | Version | Comments | Package Status |
| --- | --- | --- | --- | --- | --- |
| ATO CGLS.0006 2017 Message Structure Table.xlsx | 20.04.2017 | Final | 1.0 | No change from prior year. | Present |
| ATO CGLS.0006 2017 Validation Rules.xlsx | 20.04.2017 | Final | 1.0 | No change from prior year. | Present |
| ATO CGNFT.0002 2018 Message Structure Table.xlsx | 17.05.2018 | Final | 1.0 | No change from prior year. | Present |
| ATO CGNFT.0002 2018 Validation Rules.xlsx | 20.09.2018 | Final | 1.2 | No change from prior year. | Present |
| ATO CGTS.0006 2018 Message Structure Table.xlsx | 17.05.2018 | Final | 1.0 | No change from prior year. | Present |
| ATO CGTS.0006 2018 Validation Rules.xlsx | 17.05.2018 | Final | 1.0 | No change from prior year. | Present |
| ATO CHTWTHHLD.0002 2018 Message Structure Table.xlsx | 17.05.2018 | Final | 1.0 | No change from prior year. | Present |
| ATO CHTWTHHLD.0002 Annual Report 2018 Validation Rules.xlsx | 20.09.2018 | Final | 1.2 | No change from prior year. | Present |
| ATO CHTWTHHLD.0002 TFN Report 2018 Validation Rules.xlsx | 20.09.2018 | Final | 1.2 | No change from prior year. | Present |
| ATO CHTWTHHLDBEN.0002 2018 Message Structure Table.xlsx | 17.05.2018 | Final | 1.0 | No change from prior year. | Present |
| ATO CHTWTHHLDBEN.0002 Annual Report 2018 Validation Rules.xlsx | 20.09.2018 | Final | 1.2 | No change from prior year. | Present |
| ATO CHTWTHHLDBEN.0002 2018 TFN Report Validation Rules.xlsx | 20.09.2018 | Final | 1.2 | No change from prior year. | Present |
| ATO CTR.0011 2020 Message Structure Table.xlsx | 16.04.2020 | Final | 1.0 | No change from prior release. | Present |
| ATO CTR.0011 2020 Validation Rules.xlsx | 14.10.2021 | Final | 1.4 | No change from prior release | Present |
| ATO DIS.0003 2018 Message Structure Table.xlsx | 19.07.2018 | Final | 1.1 | No change from prior year. | Present |
| ATO DIS.0003 2018 Validation Rules.xlsx | 17.01.2019 | Final | 1.3 | No change from prior year. | Present |
| ATO FITR.0007 2020 Message Structure Table.xlsx | 16.04.2020 | Final | 1.0 | No change from prior release. | Present |
| ATO FITR.0007 2020 Validation Rules.xlsx | 16.04.2020 | Final | 1.0 | No change from prior release. | Present |
| ATO FTER.0002 2018 Message Structure Table.xlsx | 19.08.2021 | Final | 1.1 | No change from prior release. | Present |
| ATO FTER.0002 2018 Validation Rules.xlsx | 19.08.2021 | Final | 1.3 | No change from prior release. | Present |
| ATO IDS.0008 2020 Message Structure Table.xlsx | 16.04.2020 | Final | 1.0 | No change from prior release. | Present |
| ATO IDS.0008 2020 Validation Rules.xlsx | 28.04.2022 | Final | 1.3 | Following rule has been modified to “Warning” rule to allow lodgement if there are transfer amount/s to which, none of the valid exemption code applies:VR.ATO.IDS.440297Following rules have been modified to comply with the business requirement to treat IDS333 as a main label like IDS97:VR.ATO.IDS.440001, VR.ATO.IDS.440560, VR.ATO.IDS.440561, VR.ATO.IDS.440005, VR.ATO.IDS.440045, VR.ATO.IDS.440046 | Updated |
| ATO IEE.0003 2018 Message Structure Table.xlsx | 19.08.2021 | Final | 1.1 | No change from prior release | Present |
| ATO IEE.0003 2018 Validation Rules.xlsx | 19.08.2021 | Final | 1.5 | No change from prior release | Present |
| ATO LS.0006 2017 Message Structure Table.xlsx | 20.04.2017 | Final | 1.0 | No change from prior year. | Present |
| ATO LS.0006 2017 Validation Rules.xlsx | 20.04.2017 | Final | 1.0 | No change from prior year. | Present |
| ATO PSS.0002 2018 Message Structure Table.xlsx | 17.05.2018 | Final | 1.0 | No change from prior year. | Present |
| ATO PSS.0002 2018 Validation Rules.xlsx | 17.05.2018 | Final | 1.0 | No change from prior year. | Present |
| ATO PTR.0008 2020 Message Structure Table.xlsx | 16.04.2020 | Final | 1.0 | No change from prior release. | Present |
| ATO PTR.0008 2020 Validation Rules.xlsx | 26.05.2020 | Final | 1.2 | No change from prior release. | Present |
| ATO RDTIS.0004 2020 Message Structure Table.xlsx | 21.05.2020 | Final | 1.1 | No change from prior release. | Present |
| ATO RDTIS.0004 2020 Validation Rules.xlsx | 04.02.2021 | Final | 1.1 | No change from prior release. | Present |
| ATO RPTTAXPOS.0001 2019 Message Structure Table.xlsx | 18.04.2019 | Final | 1.0 | No change from prior year. | Present |
| ATO RPTTAXPOS.0001 2019 Validation Rules.xlsx | 18.04.2019 | Final | 1.0 | No change from prior year. | Present |
| ATO RS.0002 2018 Message Structure Table.xlsx | 17.05.2018 | Final | 1.0 | No change from prior year. | Present |
| ATO RS.0002 2018 Validation Rules.xlsx | 17.05.2018 | Final | 1.0 | No change from prior year. | Present |
| ATO SMSFAR.0010 2020 Message Structure Table.xlsx | 16.04.2020 | Final | 1.0 | No change from prior release. | Present |
| ATO SMSFAR.0010 2020 Validation Rules.xlsx | 14.10.2021 | Final | 1.1 | No change from prior release. | Present |
| ATO TRT.0008 2020 Message Structure Table.xlsx | 16.04.2020 | Final | 1.0 | No change from prior release. | Present |
| ATO TRT.0008 2020 Validation Rules.xlsx | 26.05.2020 | Final | 1.2 | No change from prior release. | Present |
| ATO TRTAMI.0002 2018 Message Structure Table.xlsx | 17.05.2018 | Final | 1.0 | No change from prior year. | Present |
| ATO TRTAMI.0002 2020 Validation Rules.xlsx | 16.04.2020 | Final | 1.0 | No change from prior release. | Present |
| ATO TRTAMIS.0004 2020 Message Structure Table.xlsx | 16.04.2020 | Final | 1.0 | No change from prior release. | Present |
| ATO TRTAMIS.0004 2020 Validation Rules.xlsx | 16.04.2020 | Final | 1.0 | No change from prior release. | Present |

|  |  |
| --- | --- |
| **Total artefacts in this Package:** | **44** |
| Present artefacts | 43 |
| New artefacts | 00 |
| Updated artefacts | 01 |
| Pending artefacts | 00 |
| Removed artefacts | 00 |

## Reporting Taxonomy contents

The table below outlines the ATO Reporting Taxonomies available to support NITR 2020 services.

| **Name** | **Document** **Date** | **Document** **Status** | **Version** | **Comments** | **Package Status** |
| --- | --- | --- | --- | --- | --- |
| ATO NITR 2020 Reporting Taxonomies v1.0.zip | 16.04.2020 | Final | 1.0 | No change from prior release. | Present |

|  |  |
| --- | --- |
| **Total artefacts in this Package:** | **21** |
| Present artefacts | 21 |
| New artefacts | 00 |
| Updated artefacts | 00 |
| Pending artefacts | 00 |
| Removed artefacts | 00 |

## Rule Implementation contents

The table below outlines the C# solution package available to support NITR 2020 Rule Implementation for this release.

| **Name** | **Document** **Date** | **Document** **Status** | **Version** | **Comments** | **Package Status** |
| --- | --- | --- | --- | --- | --- |
| ATO NITR 2020 Rule Implementation v1.8.zip | 28.04.2022 | Final | 1.8 | C# code of the following services have been updated with functional changes:* IDS2020
 | Updated |
| **Total artefacts in this Package:** | **21** |
| Present artefacts | 20 |
| New artefacts | 00 |
| Updated artefacts | 01 |
| Pending artefacts | 00 |
| Removed artefacts | 00 |

1. C# changes

## Technical changes

The table below outlines the changes made in the C# files where the code has been updated, and the design artefact have remained the same. Where both the code and design has changed this will be reflected in the individual design artefact (validation rules) maintained in the package, and will not be called out in the table below.

| **Service Action** | **Rule ID** | **Change** | **Previous Rule** | **Previous Message ID** | **New Rule** | **New Message ID** |
| --- | --- | --- | --- | --- | --- | --- |
|  | None |  |  |  |  |  |

***Note:*** *Some modifications to C# may not always have an impact to the technical rule or response message. There may be instances where the change made impacts to content not captured in this section such as the ‘Rule Type’ e.g.: Crossform to Crossfield, or updates to the ‘English Business Rule’ or the Namespace Prefix version associated to a data element has incremented.*

## Event message changes

| **Service Action** | **Rule ID** | **Change** | **Previous Event Message** | **Previous Message ID** | **New Event Message** | **New Message ID** |
| --- | --- | --- | --- | --- | --- | --- |
|  | None |  |  |  |  |  |

1. Known issues and future scope

The following is a list of issues and/or future work to be implemented. There may be impacts to successful development until the issues are resolved or the future scope has been implemented (as an example where a service is deployed over multiple iterations and won’t be complete for some time).

## Issues and incidents

| **Issue** **#** | **Issue Description** | **Impacted** **Interactions** | **Reference Number** | **Resolution** | **Proposed EVTE Date** | **Proposed PROD Date** | **Issue Status (Open/ Closed/ Deferred)** |
| --- | --- | --- | --- | --- | --- | --- | --- |
| 01 | As part of tax time legislative changes, Norfolk Island (NI) phone numbers have been accepted as Australian numbers. Currently TREF48, ElectronicContact.Telephone.Area.Code, only caters for Australian telephone area codes (i.e. mandatory 2 digits) which prevents Norfolk Island (NI) numbers from being entered. | cgnft.0002.2018.submitchtwthhld.0002.2018.submitctr.0011.2020.submitdis.0003.2018.submitfitr.0007.2020.submitfter.0002.2018.submitiee.0003.2018.submitptr.0008.2020.submitsmsfar.0010.2020.submittrt.0008.2020.submittrtami.0002.2020.submit | 411350 | This issue is under investigation. Further analysis will be conducted.***Update:*** *This issue will be resolved as part of a future release.* | TBA | TBA | Deferred |
| 02 | VR.ATO.CHTWTHHLD.000100, VR.ATO.CHTWTHHLD.000103 for a Non-Individual Organisational Name have been updated to allow the ‘#’ character, however the detailed error message has not been updated. | chtwthhld.0002 2018.submit | [INC000029077198](http://insightitsm.atonet.gov.au/arsys/servlet/ViewFormServlet?form=NTE:Notifier&server=SYD02H747PVN.ATONET.GOV.AU&eid=NTS000137307790)/CR2934  | An update is required to the detailed error message for message codes CMN.ATO.CHTWTHHLD.000100 and CMN.ATO.CHTWTHHLD.000103 to mention allowing the ‘#’ character. ***Update:*** *This issue will be resolved as part of a future release.* | TBA | TBA | Deferred |
| 03 | Update to an incorrect Label for Alias: DIS76, this is an existing MST issue from DIS 2015 which affects the DIS MST and schema. | dis.0003.2018.submit | CR2935 | Update required to the Label for Alias: DIS76 From: “Intermediary Declaration Statement Text” To: “Reporting Party Declaration Statement”.***Update:*** *This issue will be resolved as part of a future release.* | TBA | TBA | Deferred |
| 04 | Incorrect implementation of validation rules VR.ATO.FTER.408166 and VR.ATO.FTER.408164Two validation rules related to declaration of trustee in the Family Trust Election Revocation (FTER) schedule/standalone form trigger incorrectly preventing lodgment when declaration statement type code is set to “HardCopy”. | fter.0002.2018.submit(schedule and standalone) | INC000033600385 / TFS867166 | We are currently assessing the changes required to resolve this issue and the impact of these changes on the service. In the meantime, if this issue impacts you, please consider this workaround.**Workaround:** Please set the declaration statement type code for every Declaration tuple within the DeclarationOfTrustee tuple to “TrueAndCorrect”. **Update:** Further to analysis and testing of the implementation of the two validation rules, it has been confirmed that one declaration of trustee tuple should contain “TrueAndCorrect” for successful lodgment where there is no Intermediary present. There will be no update to these FTER 2018 validation rules.  The declaration requirements have been simplified in the latest FTER.0003 2021 service. | N/A | N/A | Closed |
| 05 | Incorrect information in FTER.0002 2018 Message Structure Table –* Heading at row 89, “Family trust revocation” is incorrect since the facts underneath this heading are specific to election or variation
* FTER40 – Label name “Income year specified for the purposes of the family trust election or revocation” is incorrect
 | FTER.0002 2018 | TFS1784544 | The following changes will be applied to the Family Trust Election Revocation (FTER) MST in a future release.* Heading at row 89 to be corrected

From : “Family trust revocation” To : “Family trust election or variation”* FTER40 – Label name to be corrected

From : “Income year specified for the purposes of the family trust election or revocation” To : “Income year specified for the purposes of the family trust election or variation” | TBA | TBA | Deferred |
| 06 | English Business Rule of VR.ATO.IDS.440297 is incorrect. The current English Business Rule states that exemption code must be completed, however *Appendix 8 exemption code* is not mandatory and must be supplied only where applicable.**Issue description update (28/04/2022) :** If a reporting party has had direct or indirect transfer/s of property, money or services where no exemption code applies, then the entity has no valid option to choose at the label IDS215 (Appendix 8 exemption code) for such transfers. The valid values permitted at this label are TransferorTrustExemption1 through to TransferorTrustExemption6 only. This could result in wrong exemption code being chosen at IDS215 in order to successfully lodge the form, or VR.ATO.IDS.440297 being triggered if RP.{TrustExemptionCode} is not present in the payload due to the inability to choose an appropriate Exemption Code (Exemption Code is defined at context level) | IDS.0008 2020 | TFS1609166/ TFS2628444 | The following change will be applied to the International Dealings Schedule (IDS) Validation Rules document in a future release.English Business Rule of VR.ATO.IDS.440297 will be updatedFrom : “If there is a ‘Yes’ response to ‘During the last three income years, including the current income year, did you directly or indirectly transfer property, money or services to a non-resident trust, where that non-resident trust was still in existence during that income year?’ then transfer amount and exemption code must be completed.”To : “If there is a ‘Yes’ response to ‘During the last three income years, including the current income year, did you directly or indirectly transfer property, money or services to a non-resident trust, where that non-resident trust was still in existence during that income year?’ then transfer amount and exemption code (where applicable) must be completed.”In the meantime, if this issue impacts you, please consider this workaround.**Workaround:** Please leave exemption code as blank for those transfers to which no exemption code applies.**Update (28/04/2022) :** Workaround invalid, it is not possible to leave exemption code blank and provide Transfer amount (IDS214) as suggested in the proposed workaround, since exemption code is defined at the context level (RP.{TrustExemptionCode}. IDS214 cannot exist without the context.Behaviour of VR.ATO.IDS.440297 in IDS 2020 service : If IDS213 = TRUE, it checks for presence of RP.{TrustExemptionCode} context and for every occurrence of RP.{TrustExemptionCode} context, transfer amount, IDS214 must be present.This rule has been updated to “Warning” rule, so that IDS213 can be answered TRUE and RP.{TrustExemptionCode} can be omitted if none of the exemption code applies for one or more of the transfers. Warning rules will not block lodgments.Reporting of no-exemption code transfer/s: Provide such transfer amount/s and details at Schedule A/ Additional Schedule Information field in the parent return form. | 28.04.2022 | 01.07.2022 | Closed |
| 07 | Currency Code out of date for Label: Functional currency chosen (Alias: CTR244)* Allowable value is MUR, however should be MRO.
 | ctr.0011.2020.prelodge ctr.0011.2020.lodge | 1441689 | Resolved for CTR 2021 service, however existing CTR 2020 schema will not be updated. | N/A | N/A | Deferred |
| 08 | In Family Trust Election Revocation 2018 service (FTER.0002 2018), the same alias, FTER40 is used for capturing two fields, the Income years under Section A (Family trust election or variation Q6) and Section B (Family trust revocation Q11). This message design is vague even though the service is currently working well with the Income years correctly mapped in both cases. | fter.0002.2018.lodgefter.0003.2021.lodge | TFS2532369TFS1784544 | Family Trust Election Revocation (FTER) service can be submitted at a time for one action only, Election or Variation or Revocation. Either Section A or Section B will be permitted in an FTER request, not both.Workaround for FTER.0002 2018 service in TT2018, TT2019 and TT2020 : Please continue to use FTER40 for capturing income year at Q6 in Section A, if doing an election or variation. If revoking an election, FTER40 will need to be used to capture the income year at Q11 in Section B. Resolution in TT2021 : The ambiguity of using the same alias to capture two different fields has been removed in the FTER.0003 2021 service by including a new alias, FTER172 for the income year at Q11 in Section B, while FTER40 will continue to be used for the income year at Q6 in Section A. | 18.02.2021 | 03.06.2021 | Closed |
| 09 | Report guidances of the aliases - TRTAMI41, TRTAMI42 & TRTAMI43 in the TRTAMI.0002 2018 Message Structure Table document and the corresponding reporting taxonomy indicates that the fields are mandatory, which is incorrect. | trtami.0002.2018.lodge | TFS1456837 | Workaround for TT2018, TT2019 and TT2020 : Please consider cardinality of the elements as the source of truth. Resolution in TT2021 : Report guidances for the three field have been updated to remove the sentence “This is a mandatory field.” from TRTAMI.0003 2021 Message Structure Table document and the corresponding reporting taxonomy. | 18.02.2021 | 03.06.2021 | Closed |
| 10 | Missing Report guidance for element ElectronicContact.Telephone.ServiceLine.Code in IEE reporting taxonomy. | iee.0003.2018.prelodgeiee.0003.2018.lodge | TFS913681 | Report Guidance for ElectronicContact.Telephone.ServiceLine.Code (IEE188) need to be updated to "The telephone service line code should be set to:- '01' for Mobile, or- '02' for Land line.This is a mandatory field." | TBA | TBA | Deferred |
| 11 | Validation Rules artefacts contain "'’" (smart quote) instead of " (straight quote) in Technical business rule / Legacy rule for the following general validation rules (GEN.428260, GEN.428267, GEN.428263 & GEN.428265). | ATO CHTWTHHLD.0002 2018 TFN Report Validation RulesATO CHTWTHHLD.0002 2018 Annual Report Validation RulesATO CHTWTHHLDBEN.0002 2018 TFN Report Validation RulesATO CHTWTHHLDBEN.0002 2018 Annual Report Validation Rules | TFS2066180 | An update is required to align the validation rule documents to the c# code/implementation.This issue will be resolved as part of a future release. | TBA | TBA | Open |

* 1. Future scope

| **Change** **#** | **Change Description** | **Impacted** **Interactions** | **Proposed** **EVTE Date** | **Proposed****PROD Date** | **Change Status (Open/ Closed)** |
| --- | --- | --- | --- | --- | --- |
| N/A |  |  |  |  |  |

Appendix A – Prior Version History

|  |  |  |
| --- | --- | --- |
| **Version** | **Release date** | **Description of changes** |
| 1.7 | 14.10.2021 | Final release of the NITR 2020 services for October 2021 EVTE.**Section 2.1 Service Package contents****Updated :**The following artefacts have been updated with functional changes:* ATO CTR.0011 2020 Validation Rules.xlsx
* ATO SMSFAR.0010 2020 Validation Rules.xlsx

**Section 2.3 Rule Implementation Contents**C# code of the following services have been updated with functional changes:* CTR2020
* SMSFAR2020
* **Section 4.1 Issues and incidents**

**New:*** *item #11 – Added an issue to align the validation rule documents to the c# code/implementation.*
 |
| 1.6 | 19.08.2021 | Final release of the NITR 2020 services for August 2021 EVTE and September 2021 Production.**Section 2.1 Service Package contents****Updated :**The following artefacts have been updated with functional changes:* ATO FTER.0002 2018 Validation Rules.xlsx
* ATO IEE.0003 2018 Validation Rules.xlsx
* ATO IDS.0008 2020 Validation Rules.xlsx

The following artefacts have been updated with no functional changes:* ATO FTER.0002 2018 Message Structure Table.xlsx
* ATO IEE.0003 2018 Message Structure Table.xlsx

**Section 2.3 Rule Implementation contents**C# code updated for the following service:* *FTER.0002 2018*
* *IEE.0003 2018*
* *IDS.0008 2020*

**Section 4.1 Issues and incidents**New:* *item #08 – In Family Trust Election Revocation 2018 service (FTER.0002 2018), the same alias, FTER40 is used for capturing two fields, the Income years under Section A (Family trust election or variation Q6) and Section B (Family trust revocation Q11). This message design is vague even though the service is currently working well with the Income years correctly mapped in both cases.*
* *item #09 – Report guidances of the aliases - TRTAMI41, TRTAMI42 & TRTAMI43 in the TRTAMI.0002 2018 Message Structure Table document and the corresponding reporting taxonomy indicates that the fields are mandatory, which is incorrect.*
* *item #10 – Added an issue of missing Report guidance for element ElectronicContact.Telephone.ServiceLine.Code in IEE reporting taxonomy.*

Updated:*item #04 – issue is closed.* |
| 1.5 | 03.06.2021 | Final release of the NITR 2020 services for June 2021 EVTE and July 2021 Production.**Section 2.3 RULE IMPLEMENTATION CONTENTS****Updated:** The following C# rule implementation has been updated to correct the Boolean logic of rule VR.ATO.TRT.432208 in the Trust Tax Return service:* **TRT2020**

**Section 4.1 ISSUES AND INCIDENTS****New:*** Item #09 – Added an issue on a CTR currency code being out of date
 |
| 1.4 | 25.03.2021 | Final release of the NITR 2020 services to support 25th of March 2021 EVTE and Production release.**Section 2.1 SERVICE PACKAGE CONTENTS****Updated:**The following artefact has been updated to allow early lodgers to use the correct tax rate.* + **ATO CTR.0011 2020 Validation Rules.xlsx**

**Section 2.3 RULE IMPLEMENTATION CONTENTS****Updated:** The following C# rule implementations have been updated to support changes to the 2020 Company Tax Return validation rules.* **CTR2020**
 |
| 1.3 | 04.02.2021 | Final release of the NITR 2020 services to support 4th of February 2021 EVTE and the 11th of February Production release.**Section 2.1 SERVICE PACKAGE CONTENTS****Updated:*** The following artefact has been updated to rollback the Research and Development Tax Incentive Mitigation changes.
	+ **ATO RDTIS.0004 2020 Validation Rules.xlsx**

**Section 2.3 RULE IMPLEMENTATION CONTENTS****Updated:** The following C# rule implementations have been updated to support changes to the Research and Development Tax Incentive Schedule validation rules.* **CTR2020**
* **RDTIS2020**
 |
| 1.2.1 | 18.06.2020 | Updated package contents to include a known issue. No functional changes.**Section 4.1 ISSUES AND INCIDENTS****New:*** Item #08 – Added an issue on IDS validation rule, VR.ATO.IDS.440297
 |
| 1.2 | 26.05.2020 | Final release of 2020 NITR services on the 26th May 2020.**Section 2.1 SERVICE PACKAGE CONTENTS****Updated:**The following artefacts have been updated to rollback the contingency changes for amending the definition of Significant Global Entities. Legislation for the Significant Global Entity measure was passed on the 14th of May 2020.* + **ATO CTR.0011 2020 Validation Rules.xlsx**
	+ **ATO PTR.0008 2020 Validation Rules.xlsx**
	+ **ATO TRT.0008 2020 Validation Rules.xlsx**

**Section 2.3 RULE IMPLEMENTATION CONTENTS****Updated:** The following C# rule implementations have been updated to support the changes to the validation rules.* **CTR2020**
* **PTR2020**
* **TRT2020**
 |
| 1.1 | 21.05.2020 | Final release of 2020 NITR services for 21st May 2020 EVTE.**Section 2.1 SERVICE PACKAGE CONTENTS****Updated:*** The following artefact has been updated to remove Australian dollar from the foreign currency codes.
	+ **ATO CTR.0011 2020 Validation Rules.xlsx**
* The following artefacts have been updated to support the contingency changes for amending the definition of Significant Global Entities.
	+ **ATO CTR.0011 2020 Validation Rules.xlsx**
	+ **ATO PTR.0008 2020 Validation Rules.xlsx**
	+ **ATO TRT.0008 2020 Validation Rules.xlsx**
* The following artefact has been updated to update a validation rule to include the check on labels Total gross revenue of CFCs that have satisfied the active income test (IDS446) & Total gross revenue of CFCs that have not satisfied the active income test (IDS450).
	+ **ATO IDS.0008 2020 Validation Rules.xlsx**
* The following artefact has been updated to fix a document error on row 38, replaced with correct information. This is a document only issue, no impact on the reporting taxonomy.
	+ **ATO RDTIS.0004 2020 Message Structure Table.xlsx**

**Section 2.3 RULE IMPLEMENTATION CONTENTS****Updated:** The following C# rule implementations have been updated to support the changes to the validation rules.* **CTR2020**
* **IDS2020**
* **PTR2020**
* **TRT2020**

**Section 4.1 ISSUES AND INCIDENTS****New:*** Item #7 – Added an issue on FTER.0002 2018 Message Structure Table. Issue Status is ‘Deferred’.

**Updated:*** Item #4 – changed status to ‘Deferred’ and add an update note.
 |
| 1.0 | 16.04.2020 | Final release of 2020 NITR services for April EVTE.**Section 2.1 SERVICE PACKAGE CONTENTS****Removed:**The following artefacts have been removed and replaced by new versions for the year 2020:* **ATO RDTIS.0003 2018 Message Structure Table.xlsx**
* **ATO RDTIS.0003 2018 Validation Rules.xlsx**

**New:**The following artefacts have been added to support changes related to better targeting of R&D tax incentive.* **ATO RDTIS.0004 2020 Message Structure Table.xlsx**
* **ATO RDTIS.0004 2020 Validation Rules.xlsx**

**Updated:**The below artefacts have been updated to Final (v1.0) with the following functional changes:* The following artefacts have been updated to align the list of foreign currencies allowed with the International Organisation for Standardisation (ISO4217):
	+ **ATO CTR.0011 2020 Message Structure Table.xlsx**
	+ **ATO CTR.0011 2020 Validation Rules.xlsx**
* The following artefacts have been updated to remove business entity industry code ‘90020’ (Creative and performing arts activities):
	+ **ATO CTR.0011 2020 Message Structure Table.xlsx**
	+ **ATO CTR.0011 2020 Validation Rules.xlsx**
	+ **ATO PTR.0008 2020 Validation Rules.xlsx**
	+ **ATO TRT.0008 2020 Validation Rules.xlsx**
	+ **ATO TRTAMI.0002 2020 Validation Rules.xlsx**
* The following artefacts have been updated to introduced a new Country by Country Reporting Entity Indicator label:
	+ **ATO PTR.0008 2020 Message Structure Table.xlsx**
	+ **ATO PTR.0008 2020 Validation Rules.xlsx**
	+ **ATO TRT.0008 2020 Message Structure Table.xlsx**
	+ **ATO TRT.0008 2020 Validation Rules.xlsx**
* The following artefacts have been updated to reflect the latest Internation Dealings Schedule (IDS) message collaboration:
	+ **ATO IDS.0008 2020 Validation Rules.xlsx**
* The following artefacts have been updated to update the English Business Rule for validation rules related to the type of trust:
	+ **ATO TRT.0008 2020 Validation Rules.xlsx**

The below artefacts have been updated to Final (v1.0) with no functional changes:* **ATO FITR.0007 2020 Message Structure Table.xlsx**
* **ATO FITR.0007 2020 Validation Rules.xlsx**
* **ATO IDS.0008 2020 Message Structure Table.xlsx**
* **ATO SMSFAR.0010 2020 Message Structure Table.xlsx**
* **ATO SMSFAR.0010 2020 Validation Rules.xlsx**
* **ATO TRTAMIS.0004 2020 Message Structure Table.xlsx**
* **ATO TRTAMIS.0004 Validation Rules.xlsx**

**Section 2.2 REPORTING TAXONOMY CONTENTS****Removed:**The following taxonomy has been removed and replaced by a new version for the year 2020:* **RDTIS.0003.2018**

**New:*** **RDTIS.0004 2020**

**Updated:** The following taxonomies have been updated to support changes to labels: Functional Currency Chosen, Business Entity Industry Code and Country by Country Reporting Entity Indicator.* **CTR.0011.2020**
* **PTR.0008.2020**
* **TRT.0008.2020**

**Section 2.3 RULE IMPLEMENTATION CONTENTS****Removed:**The following C# rule implementation has been removed and replaced by a new version for the year 2020:* **RDTIS2018**

**New:*** **RDTIS2020**

**Updated:** The following C# rule implementations have been updated to support the updated IDS schema reference and changes to labels: Functional Currency Chosen, Business Entity Industry Code and Country by Country Reporting Entity Indicator, Type of Trust – Code.* **CTR2020**
* **IDS2020**
* **PTR2020**
* **TRT2020**
* **TRTAMI2020**

**Section 4.1 ISSUES AND INCIDENTS****Updated:**Item #6 – Updated ‘Proposed EVTE Date’ to ’16.04.2020’, ‘Proposed PROD Date’ to ’01.07.2020’ and ‘Issue Status’ to ‘Closed’. |
| 0.4 | 19.03.2020 | Draft release of 2020 NITR services for March EVTE.**Section 2.1 SERVICE PACKAGE CONTENTS****Removed:**Removed and replaced by new artefacts for the year 2020* **ATO CTR.0010 2019 Message Structure Table.xlsx**
* **ATO CTR.0010 2020 Validation Rules.xlsx**
* **ATO IDS.0007 2019 Message Structure Table.xlsx**
* **ATO IDS.0007 2019 Validation Rules.xlsx**

**New:*** **ATO CTR.0011 2020 Message Structure Table.xlsx** – Includes updates required to support changes to the definition of Significant Global Entities and allow clients to self-assess Country by Country status
* **ATO CTR.0011 2020 Validation Rules.xlsx** – Includes updates required to support changes to the definition of Significant Global Entities and allow clients to self-assess Country by Country status
* **ATO IDS.0008 2020 Message Structure Table.xlsx** – Includes updates required to address legislative changes to thin capitalisation rules
* **ATO IDS.0008 2020 Validation Rules.xlsx** – Includes updates required to address legislative changes to thin capitalisation rules

**Updated:** * **ATO SMSFAR.0010 2020 Message Structure Table.xlsx -** Updated to support changes to the Limited recourse borrowing arrangements (LRBA) and Non-arm’s length income (NALI). Introduced a new label to capture the SMSF annual return property count
* **ATO SMSFAR.0010 2020 Validation Rules.xlsx** - Updated to support changes under the Super Program of Work, which includes SMSF annual return property count, Transition to Retirement Income Stream and Limited Recourse Borrowing Arrangements

**Section 2.2 REPORTING TAXONOMY CONTENTS****Removed:**Removed and replaced by new reporting taxonomies for the year 2020* **CTR.0010.2019**
* **IDS.0007.2019**

**New:*** **CTR.0011 2020** – Includes updates required to support changes to the definition of Significant Global Entities and allow clients to self-assess Country by Country status
* **ID.0008 2020 -** Includes updates required to address legislative changes to thin capitalisation rules

**Updated:** * **SMSFAR.0010.2020 -** Updated to support changes to the Limited recourse borrowing arrangements (LRBA) and Non-arm’s length income (NALI). Introduced a new label to capture the SMSF annual return property count

**Section 2.3 RULE IMPLEMENTATION CONTENTS****Removed:**Removed and replaced by new C# rule implementations for the year 2020* **CTR.0010.2019**
* **IDS.0007.2019**

**New:*** **CTR.0011 2020** – Includes updates required to support changes to the definition of Significant Global Entities and allow clients to self-assess Country by Country status
* **ID.0008 2020 -** Includes updates required to address legislative changes to thin capitalisation rules

**Updated:** * **SMSFAR.0010.2020 –** Updated to support changes under the Super Program of Work, which includes SMSF annual return property count, Transition to Retirement Income Stream and Limited Recourse Borrowing Arrangements

**Section 4.1 ISSUES AND INCIDENTS****Updated :*** Item #1 and #6 -– Impacted interactions updated for ctr
 |
| 0.3 | 20.02.2020 | Draft release of the 2020 NITR services for February EVTE due to the removal of the anti-detriment provision.**Note: *‘Removed’ :*** *The artefact was within the package in a prior release but has been removed as it is not relevant for the service/suite in question.* ***‘New’ :*** *The artefact is new for the package and has not been published previously. This would usually occur when an artefact has previously been marked as Pending (under development) or a new Government/ATO initiative sees the development of new services/messages to be deployed.****‘Updated’ :*** *The artefact has changed since the last publication release of this package. It could occur as a result of refining service/message due to feedback or defects.****‘Present’ :*** *The artefact is within the package and has had no change from the prior package for this year or a previous/forward year where artefacts cross multiple years.***Section 2 PACKAGE CONTENTS****New :*** **ATO FITR.0007 2020 Message Structure Table.xlsx**
* **ATO FITR.0007 2020 Validation Rules.xlsx**
* **ATO SMSFAR.0010 2020 Message Structure Table.xlsx**
* **ATO SMSFAR.0010 2020 Validation Rules.xlsx**

**Removed :*** **ATO FITR.0006 2018 Message Structure Table.xlsx**
* **ATO FITR.0006 2020 Validation Rules.xlsx**
* **ATO SMSFAR.0009 2019 Message Structure Table.xlsx**
* **ATO SMSFAR.0009 2020 Validation Rules.xlsx**

**Present :*** **ATO CGLS.0006 2017 Message Structure Table.xlsx**
* **ATO CGLS.0006 2017 Validation Rules.xlsx**
* **ATO CGNFT.0002 2018 Message Structure Table.xlsx**
* **ATO CGNFT.0002 2018 Validation Rules.xlsx**
* **ATO CGTS.0006 2018 Message Structure Table.xlsx**
* **ATO CGTS.0006 2018 Validation Rules.xlsx**
* **ATO CHTWTHHLD.0002 2018 Message Structure Table.xlsx**
* **ATO CHTWTHHLD.0002 Annual Report 2018 Validation Rules.xlsx**
* **ATO CHTWTHHLD.0002 TFN Report 2018 Validation Rules.xlsx**
* **ATO CHTWTHHLDBEN.0002 2018 Message Structure Table.xlsx**
* **ATO CHTWTHHLDBEN.0002 2018 TFN Report Validation Rules.xlsx**
* **ATO CHTWTHHLDBEN.0002 Annual Report 2018 Validation Rules.xlsx**
* **ATO CTR.0010 2019 Message Structure Table.xlsx**
* **ATO CTR.0010 2020 Validation Rules.xlsx**
* **ATO DIS.0003 2018 Message Structure Table.xlsx**
* **ATO DIS.0003 2018 Validation Rules.xlsx**
* **ATO FTER.0002 2018 Message Structure Table.xlsx**
* **ATO FTER.0002 2018 Validation Rules.xlsx**
* **ATO IDS.0007 2019 Message Structure Table.xlsx**
* **ATO IDS.0007 2019 Validation Rules.xlsx**
* **ATO IEE.0003 2018 Message Structure Table.xlsx**
* **ATO IEE.0003 2018 Validation Rules.xlsx**
* **ATO LS.0006 2017 Message Structure Table.xlsx**
* **ATO LS.0006 2017 Validation Rules.xlsx**
* **ATO PSS.0002 2018 Message Structure Table.xlsx**
* **ATO PSS.0002 2018 Validation Rules.xlsx**
* **ATO PTR.0008 2020 Message Structure Table.xlsx**
* **ATO PTR.0008 2020 Validation Rules.xlsx**
* **ATO RDTIS.0003 2018 Message Structure Table.xlsx**
* **ATO RDTIS.0003 2018 Validation Rules.xlsx**
* **ATO RPTTAXPOS.0001 2019 Message Structure Table.xlsx**
* **ATO RPTTAXPOS.0001 2019 Validation Rules.xlsx**
* **ATO RS.0002 2018 Message Structure Table.xlsx**
* **ATO RS.0002 2018 Validation Rules.xlsx**
* **ATO TRT.0008 2020 Message Structure Table.xlsx**
* **ATO TRT.0008 2020 Validation Rules.xlsx**
* **ATO TRTAMI.0002 2018 Message Structure Table.xlsx**
* **ATO TRTAMI.0002 2020 Validation Rules.xlsx**
* **ATO TRTAMIS.0004 2020 Message Structure Table.xlsx**
* **ATO TRTAMIS.0004 2020 Validation Rules.xlsx**

**Section 4.1 ISSUES AND INCIDENTS****Updated :*** Item #1 – Impacted Interactions updated.
* Item #5 – Proposed EVTE Date, PROD Date, Impacted Interactions updated and Issue Status updated to ‘Closed’.

**Section 4.2 FUTURE SCOPE****Updated :**Item #1 – Impacted Interactions updated and Change Status updated to ‘Closed’ |
| 0.2 | 19.12.2019 | Draft release of the 2020 NITR services for 19th December 2019 EVTE deployment.**Note: *‘Updated’ :*** *The artefact has changed since the last publication release of this package. It could occur as a result of refining service/message due to feedback or defects.****‘Present’ :*** *The artefact is within the package and has had no change from the prior package for this year or a previous/forward year where artefacts cross multiple years.***Section 2 PACKAGE CONTENTS****Updated :*** **ATO PTR.0008 2020 Message Structure Table.xlsx**
* **ATO PTR.0008 2020 Validation Rules.xlsx**
* **ATO TRT.0008 2020 Message Structure Table.xlsx**
* **ATO TRT.0008 2020 Validation Rules.xlsx**

**Present :*** **ATO CGLS.0006 2017 Message Structure Table.xlsx**
* **ATO CGLS.0006 2017 Validation Rules.xlsx**
* **ATO CGNFT.0002 2018 Message Structure Table.xlsx**
* **ATO CGNFT.0002 2018 Validation Rules.xlsx**
* **ATO CGTS.0006 2018 Message Structure Table.xlsx**
* **ATO CGTS.0006 2018 Validation Rules.xlsx**
* **ATO CHTWTHHLD.0002 2018 Message Structure Table.xlsx**
* **ATO CHTWTHHLD.0002 Annual Report 2018 Validation Rules.xlsx**
* **ATO CHTWTHHLD.0002 TFN Report 2018 Validation Rules.xlsx**
* **ATO CHTWTHHLDBEN.0002 2018 Message Structure Table.xlsx**
* **ATO CHTWTHHLDBEN.0002 2018 TFN Report Validation Rules.xlsx**
* **ATO CHTWTHHLDBEN.0002 Annual Report 2018 Validation Rules.xlsx**
* **ATO CTR.0010 2019 Message Structure Table.xlsx**
* **ATO CTR.0010 2020 Validation Rules.xlsx**
* **ATO DIS.0003 2018 Message Structure Table.xlsx**
* **ATO DIS.0003 2018 Validation Rules.xlsx**
* **ATO FITR.0006 2018 Message Structure Table.xlsx**
* **ATO FITR.0006 2020 Validation Rules.xlsx**
* **ATO FTER.0002 2018 Message Structure Table.xlsx**
* **ATO FTER.0002 2018 Validation Rules.xlsx**
* **ATO IDS.0007 2019 Message Structure Table.xlsx**
* **ATO IDS.0007 2019 Validation Rules.xlsx**
* **ATO IEE.0003 2018 Message Structure Table.xlsx**
* **ATO IEE.0003 2018 Validation Rules.xlsx**
* **ATO LS.0006 2017 Message Structure Table.xlsx**
* **ATO LS.0006 2017 Validation Rules.xlsx**
* **ATO PSS.0002 2018 Message Structure Table.xlsx**
* **ATO PSS.0002 2018 Validation Rules.xlsx**
* **ATO RDTIS.0003 2018 Message Structure Table.xlsx**
* **ATO RDTIS.0003 2018 Validation Rules.xlsx**
* **ATO RPTTAXPOS.0001 2019 Message Structure Table.xlsx**
* **ATO RPTTAXPOS.0001 2019 Validation Rules.xlsx**
* **ATO RS.0002 2018 Message Structure Table.xlsx**
* **ATO RS.0002 2018 Validation Rules.xlsx**
* **ATO SMSFAR.0009 2019 Message Structure Table.xlsx**
* **ATO SMSFAR.0009 2020 Validation Rules.xlsx**
* **ATO TRTAMI.0002 2018 Message Structure Table.xlsx**
* **ATO TRTAMI.0002 2020 Validation Rules.xlsx**
* **ATO TRTAMIS.0004 2020 Message Structure Table.xlsx**
* **ATO TRTAMIS.0004 2020 Validation Rules.xlsx**

**Section 4.2 FUTURE SCOPE****Updated :**Proposed EVTE Date of following item updatedSuper funds cannot claim a deduction for anti-detriment payments from 1 July 2019. As a result, the ‘Death benefit increase deduction’ report label will be removed as part of a future release. |
| 0.1 | 17.10.2019 | Initial draft release of the 2020 NITR services for 17th October 2019 EVTE deployment.**Note: *‘New’ :*** *The artefact is new for the package and has not been published previously. This would usually occur when an artefact has previously been marked as Pending (under development) or a new Government/ATO initiative sees the development of new services/messages to be deployed.* ***‘Present’ :*** *The artefact is within the package and has had no change from the prior package for this year or a previous/forward year where artefacts cross multiple years.***Section 2 PACKAGE CONTENTS****New :**The following artefacts have been drafted for consultation for the 2020 release:* **ATO CTR.0010 2020 Validation Rules.xlsx**
* **ATO FITR.0006 2020 Validation Rules.xlsx**
* **ATO PTR.0008 2020 Message Structure Table.xlsx**
* **ATO PTR.0008 2020 Validation Rules.xlsx**
* **ATO SMSFAR.0009 2020 Validation Rules.xlsx**
* **ATO TRT.0008 2020 Message Structure Table.xlsx**
* **ATO TRT.0008 2020 Validation Rules.xlsx**
* **ATO TRTAMI.0002 2020 Validation Rules.xlsx**
* **ATO TRTAMIS.0004 2020 Message Structure Table.xlsx**
* **ATO TRTAMIS.0004 2020 Validation Rules.xlsx**

**Present :*** **ATO CGLS.0006 2017 Message Structure Table.xlsx**
* **ATO CGLS.0006 2017 Validation Rules.xlsx**
* **ATO CGNFT.0002 2018 Message Structure Table.xlsx**
* **ATO CGNFT.0002 2018 Validation Rules.xlsx**
* **ATO CGTS.0006 2018 Message Structure Table.xlsx**
* **ATO CGTS.0006 2018 Validation Rules.xlsx**
* **ATO CHTWTHHLD.0002 2018 Message Structure Table.xlsx**
* **ATO CHTWTHHLD.0002 Annual Report 2018 Validation Rules.xlsx**
* **ATO CHTWTHHLD.0002 TFN Report 2018 Validation Rules.xlsx**
* **ATO CHTWTHHLDBEN.0002 2018 Message Structure Table.xlsx**
* **ATO CHTWTHHLDBEN.0002 Annual Report 2018 Validation Rules.xlsx**
* **ATO CHTWTHHLDBEN.0002 2018 TFN Report Validation Rules.xlsx**
* **ATO CTR.0010 2019 Message Structure Table.xlsx**
* **ATO DIS.0003 2018 Message Structure Table.xlsx**
* **ATO DIS.0003 2018 Validation Rules.xlsx**
* **ATO FITR.0006 2018 Message Structure Table.xlsx**
* **ATO FTER.0002 2018 Message Structure Table.xlsx**
* **ATO FTER.0002 2018 Validation Rules.xlsx**
* **ATO IDS.0007 2019 Message Structure Table.xlsx**
* **ATO IDS.0007 2019 Validation Rules.xlsx**
* **ATO IEE.0003 2018 Message Structure Table.xlsx**
* **ATO IEE.0003 2018 Validation Rules.xlsx**
* **ATO LS.0006 2017 Message Structure Table.xlsx**
* **ATO LS.0006 2017 Validation Rules.xlsx**
* **ATO PSS.0002 2018 Message Structure Table.xlsx**
* **ATO PSS.0002 2018 Validation Rules.xlsx**
* **ATO RDTIS.0003 2018 Message Structure Table.xlsx**
* **ATO RDTIS.0003 2018 Validation Rules.xlsx**
* **ATO RPTTAXPOS.0001 2019 Message Structure Table.xlsx**
* **ATO RPTTAXPOS.0001 2019 Validation Rules.xlsx**
* **ATO RS.0002 2018 Message Structure Table.xlsx**
* **ATO RS.0002 2018 Validation Rules.xlsx**
* **ATO SMSFAR.0009 2019 Message Structure Table.xlsx**
* **ATO TRTAMI.0002 2018 Message Structure Table.xlsx**

**Section 2.2 REPORTING TAXONOMY CONTENTS****New :**The following reporting taxonomies have been drafted for consultation for the 2020 release:* PTR.0008 2020
* TRT.0008 2020
* TRTAMIS.0004 2020

**Section 2.3 RULE IMPLEMENTATION CONTENTS****New :**The following C# rule implementations have been drafted for consultation for the 2020 release:* CTR.0010 2020
* FITR.0006 2020
* PTR.0008 2020
* SMSFAR.0009 2020
* TRT.0008 2020
* TRTAMI.0002 2020
* TRTAMIS.0004 2020

**Section 4.2 FUTURE SCOPE**Added the following future scope item:Item #01 – The ‘Death benefit increase deduction’ report label and the associated validation rule will be removed from the FITR 2020 and SMSFAR 2020 services. |