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| Standard Business ReportingAustralian Taxation Office Individual Income Tax ReturnIITR.0007 2020 Package v1.9 Contents  Date: 18th May 2023  |
|  |
| attention_pms This document and its attachments are **Official** | direction_pms **For further information or questions, contact the SBR Service Desk at** SBRServiceDesk@sbr.gov.au **or call 1300 488 231. International callers may use +61-2-6216 5577** |
|  |

VERSION CONTROL

| **Version** | **Release date** | **Description of changes** |
| --- | --- | --- |
| 1.9 | 18/05/2023 | This document has been updated for the May 2023 release with documentation changes.**Section 2 Package contents****Updated:**The following artefacts were updated with Documentation changes: Refer to the artefacts change history for further information.* **ATO IITR.0007 2020 Validation Rules.xlsx**

*1 x deleted interactive error (IEH) message* |

***Note:*** *Previous Version history can be found in Appendix A of this document.*

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# Introduction

## Document purpose

The purpose of this package content note (PCN) is to advise software developers of the package contents for Standard Business Reporting (SBR) Individual Income Tax Return (IITR) 2020 provided by the Australian Taxation Office (ATO).

## Audience

The audience for this Package Content note is software developers who have or are interested in developing IITR services on the SBR ebMS3 platform.

## Purpose of this package

The purpose of this package is to streamline the way message artefacts are presented to software developers.

All relevant message artefacts that comprise the IITR suite are contained within one zip file. The package will be versioned up each time artefacts are added or updated.

## Summary of artefacts within ATO packages

### In general

For each service, the following artefacts may be released under this package title:

* Message Repository,
* Message Structure Tables (MSTs),
* Contract schemas and samples,
* Rule Implementation (C#) and
* Validation Rules (VRs).

The first PCN released outlines the expected artefacts to be within the package at an end state – as known at that point in time.

As a general rule, each service will have at minimum an MST.

Where a ‘suite’ of like services is packaged, there will be service specific MSTs and VRs packaged to form a bundle of related information.

The basic exception to the above is Income tax Returns. Due to complexity of relationships between parent returns and child schedules each has its own set of documents (MSTs and VRs) yet is packaged together as a ‘suite’.

### Services

The following table shows the services that form the IITR product suite and their relationship to previous service versions:

|  |  |  |  |
| --- | --- | --- | --- |
| Description | Service | Change | Comments |
| Individual Income Tax Return 2020 | iitr.0007 2020  | Updated |  |
| Capital Gains Tax Schedule 2018 | cgts.0006 2018 | Present |  |
| Deductions Schedule 2019 | ddctns.0001 2019 | Present |  |
| Income Details Schedule 2020 | incdtls.0001 2020 | Present |  |
| Non-Resident Foreign Income Schedule 2018 | nrfi.0002 2018 | Present |  |
| Multi-Property Rental Schedule 2019 | rntlprpty.0001 2019 | Present |  |

### Interactions

The following table lists the interactions for a given service within this package.

|  |  |  |  |
| --- | --- | --- | --- |
| Description | Interaction | Change | Comments |
| Individual Income Tax Return 2020 - Lodge | iitr.0007 2020.lodge | Updated |  |
| Individual Income Tax Return 2020 - Prelodge | iitr.0007 2020.prelodge | Updated |  |
| Individual Income Tax Return 2020 - Prefill Request | iitr.0007 2020.prefill.request | Present |  |
| Individual Income Tax Return 2020 - Prefill Response | iitr.0007 2020.prefill.response | Present |  |
| Capital Gains Tax Schedule 2018 | cgts.0006 2018.lodge | Present |  |
| Deductions Schedule 2019 | ddctns.0001 2019.lodge | Present |  |
| Income Details Schedule 2020 | incdtls.0001 2020.lodge | Present |  |
| Non-Resident Foreign Income Schedule 2018 | nrfi.0002 2018.lodge | Present |  |
| Multi-Property Rental Schedule 2019 | rntlprpty.0001 2019.lodge | Present |  |

Detailed information on each service can be found in the Service Registry, along with associated messages.

### Package artefact status description

The table in *Section 2 Package Contents* reflects the status of artefacts in the *Package Status* column and needs to be read in conjunction with the *Comments* column in order to understand the scale of change that may be applicable.

The table below describes the terminology used in the *Package Status* column and the business description of the package status:

| **Package Status** | **Business Description** |
| --- | --- |
| **Pending** | The artefact is currently under development and is expected to be released in a future package. |
| **New** | The artefact is new for the package and has not been published previously. This would usually occur when an artefact has previously been marked as Pending (under development) or a new Government/ATO initiative sees the development of new services/messages to be deployed.  |
| **Updated** | The artefact has changed since the last public release for this package. It could occur as a result of refining service/messages due to feedback or defects.  |
| **Present** | The artefact is within the package and has had no change from the prior package for this year or a previous/forward year where artefacts cross multiple years. |
| **Removed** | The artefact was within the package in a prior release but has been removed as it is not relevant for the service/suite in question. This could occur due to Government legislation waiting on Royal Assent not being passed or other factors. |

# Package contents

The table below outlines the package contents.

| Name | Document Date | Document Status | Version | Comments | Package Status |
| --- | --- | --- | --- | --- | --- |
| ATO CGTS.0006 2018 Message Structure Table.xlsx | 17.05.2018 | Final | 1.0 | No change from prior year. | Present |
| ATO CGTS.0006 2018 Validation Rules.xlsx | 17.05.2018 | Final | 1.0 | No change from prior year. | Present |
| ATO DDCTNS.0001 2019 Message Structure Table | 16.05.2019 | Final | 1.0 | No change from prior year. | Present |
| ATO DDCTNS.0001 2019 Validation Rules | 16.05.2019 | Final | 1.0 | No change from prior year. | Present |
| ATO IITR 2020 Contracts.zip | 20.08.2020 | Final | 1.1 | No change from prior release. | Present |
| ATO IITR 2020 Reporting Taxonomies.zip | 04.06.2020 | Final | 1.1 | No change from prior release. | Present |
| ATO IITR 2020 Rule Implementation.zip | 19.08.2021 | Final | 1.8 | No change from prior release. | Present |
| ATO IITR.0007 2020 Message Structure Table.xlsx | 04.06.2020 | Final | 1.1 | No change from prior release. | Present |
| ATO IITR.0007 2020 Validation Rules.xlsx | 18.05.2023 | Final | 1.7 | Removed Interactive error message for backend error code 99111, as this error code is no longer in use. *Note: Document change only, there is no change to code*.* CMN.ATO.IITR.EM000380
 | Updated |
| ATO INCDTLS.0001 2020 Message Structure Table.xlsx | 20.08.2020 | Final | 1.1 | No change from prior release. | Present |
| ATO INCDTLS.0001 2020 Validation Rules.xlsx | 04.06.2020 | Final | 1.1 | No change from prior release. | Present |
| ATO NRFI.0002 2018 Message Structure Table.xlsx | 17.05.2018 | Final | 1.0 | No change from prior year. | Present |
| ATO NRFI.0002 2018 Validation Rules.xlsx | 17.05.2018 | Final | 1.0 | No change from prior year. | Present |
| ATO PIITR.0007 2020 Request Message Structure Table.xlsx | 21.05.2020 | Final | 1.0 | No change from prior release. | Present |
| ATO PIITR.0007 2020 Response Message Structure Table.xlsx | 04.06.2020 | Final | 1.1 | No change from prior release. | Present |
| ATO PIITR.0007 2020 Validation Rules.xlsx | 21.05.2020 | Final | 1.0 | No change from prior release. | Present |
| ATO RNTLPRPTY.0001 2019 Message Structure Table.xlsx | 16.05.2019 | Final | 1.0 | No change from prior year. | Present |
| ATO RNTLPRPTY.0001 2019 Validation Rules.xlsx | 29.08.2019 | Final | 1.0 | No change from prior year. | Present |

|  |  |
| --- | --- |
| **Total artefacts in this Package:**  | **18** |
| Present artefacts | 17 |
| New artefacts | 0 |
| Updated artefacts | 1 |
| Pending artefacts | 0 |
| Removed artefacts | 0 |

1. C# changes

## Technical changes

The table below outlines the changes made in the C# files where the code has been updated, yet the design artefact have remained the same. Where both the code and design has changed, this will be reflected in the individual design artefact (validation rules) maintained in the package, and will not be called out in the table below.

| **Service Action** | **Rule ID** | **Change** | **Previous Rule** | **Previous Message ID** | **New Rule** | **New Message ID** |
| --- | --- | --- | --- | --- | --- | --- |
| N/A |  |  |  |  |  |  |

***Note:*** *Some modifications to C# may not always have an impact to the technical rule or response message. There may be instances where the change made impacts to content not captured in this section such as the ‘Rule Type’ e.g.: Crossform to Crossfield, or updates to the ‘English Business Rule’ or the Namespace Prefix version associated to a data element has incremented.*

## Event message changes

| **Service Action** | **Rule ID** | **Change** | **Previous Event Message** | **Previous Message ID** | **New Event Message** | **New Message ID** |
| --- | --- | --- | --- | --- | --- | --- |
| N/A |  |  |  |  |  |  |

1. Known issues and future scope

The following is a list of issues and/or future work to be implemented. There may be impacts to successful development until the issues are resolved or the future scope has been implemented (as an example where a service is deployed over multiple iterations and won’t be complete for some time).

## Issues and incidents

| **Issue** **#** | **Issue Description** | **Impacted** **Interactions** | **Reference Number** | **Resolution** | **Proposed** **EVTE Date** | **Proposed****PROD Date** | **Issue Status (Open/****Closed/****Deferred)** |
| --- | --- | --- | --- | --- | --- | --- | --- |
| 1 | Dividends relating to Exploration Credits may be provided in the prefill response under the Dividend Deductions context and contain only the Exploration credits for companies (IITR1116) amount. | iitr.0009.2022.prefill.response | TFSD1345270 | Any dividend exploration credit amounts are already summed into Other Refundable Tax Offsets (IITR275) with the associated Other Refundable Tax Offsets Code (IITR276) set to “ExplorationCreditRefundableTaxOffset”. The removal of the dividend field IITR1116 is currently under discussion and has been deferred to TT22. | TT22 | TBC | Deferred |
| 2 | Error response for VR.ATO.DDCTNS.000004 displays ‘0’ instead of ‘EMPTY’ for fields referenced in the rule which were not provided in the request. | ddctns.0001.2019.lodge | INC000034305974TFS1391677 | Update code for validation rule to return ‘EMPTY’ for each referenced field in the error response when the field in the request was not provided, which has been deferred to at least TT22 at the earliest. | TT22 | TBC | Deferred |
| 3 | Validation rules incorrectly triggering (e.g. VR.ATO DDCTNS.000003) when context sequence containers are blank. | rntlprpty.0001.2019.lodge | INC000034389554TFS1428193 | This issue may occur for TT20 IITR submissions where a RNTLPRPTY schedule is included.As further investigations are currently on-hold, any potential solution has been deferred to TT22.DSP’s to ensure all context sequence containers are populated for a successful lodgment. | TT22 | TBC | Deferred |
| 4 | The element name for alias DDCTNS401 does not match the SBR Definitional Taxonomy in the TT19 DDCTN schedule. | ddctns.0001.2019.lodge | TFSD1417015 | The taxonomy change will be corrected in a future rollover of the service which has been deferred to at least TT22 at the earliest. | TT22 | TBC | Deferred |
| 5 | The taxonomy reference ID’s for alias's RNTLPRPTY107 & RNTLPRPTY104 are incorrectly set to 14438 & 4395 respectively in the RNTLPRPTY MST and schema - the correct values are 13775 & 2092 respectively. | rntlprpty.0001.2019.lodge | TFSD1403542 | The taxonomy reference ID’s will be corrected in a future rollover of the service which has been deferred to at least TT22 at the earliest. | TT22 | TBC | Deferred |
| 6 | Validation rule VR.ATO.IITR.730355 currently enforces amounts at IITR322, IITR323 & IITR358 when INCDTLS209 is provided, irrespective of whether the INCDTLS209 amount relates to UPP or non-UPP. | iitr.0007.2020.lodgeincdtls.0001.2020.lodge | INC000039322087TFSD1988508 | Zero (0) to be entered for the UPP total fields IITR323 & IITR358 when only non-UPP amounts apply, and similarly, zero (0) to be entered for the non-UPP total field IITR322 when only UPP amounts apply.The proposal to update VR.ATO.IITR.730355, to apply the rule to UPP amounts only while a new rule will be introduced for non-UPP amounts, has been deferred to TT22. | TT22 | TBC | Deferred |
| 7 | Lodgments with only foreign Employment Termination Payments (ETP) are being incorrectly rejected with CMN.ATO.GEN.EM0002 (error code 91901). | iitr.0007.2020.lodgeiitr.0008.2021.lodge | INC000041228961TFSD2096176 | This issue has been resolved within the internal systems to correctly process foreign ETP. | 21Q2 | 21Q2 | Closed |

## Future scope

| **Change** **#** | **Change Description** | **Impacted** **Interactions** | **Proposed** **EVTE Date** | **Proposed****PROD Date** | **Change Status (Open/****Closed)** |
| --- | --- | --- | --- | --- | --- |
| 1 | The Prefill response field IITR1139 "Statement by a Supplier" is now redundant and will be removed from the associated MST and report taxonomy.Note: This change has been deferred to TT22. | iitr.0009.2022.prefill.response | TT22 | TT22 | Open |
| 2 | The following sub-total trust fields relating to non-primary production will no longer be required, and will be removed from the INCDTLS MST;INCDTLS250 “Non-primary production net income from trusts (less capital gains, foreign income and franked distributions)”INCDTLS253 “Franked distributions from trusts”INCDTLS256 “Non-primary production other deductions from trusts” Note: This change has been deferred to TT22. | iitr.0009.2022.lodgeincdtls.0003.2022.lodge | TT22 | TT22 | Open |
| 3 | The business definitions for the following assessable income elements may be misleading and will be re-aligned with the original (TT19) deprecated fields IITR345 & IITR346 for improved clarity;IITR613 “Assessable balancing adjustment from low value pool relating to financial investments”IITR614 “Assessable balancing adjustment from low value pool relating to rental property”INCDTLS457 “Assessable balancing adjustment from low value pool relating to financial investments”INCDTLS458 “Assessable balancing adjustment from low value pool relating to rental propertyINCDTLS459 “Remaining assessable balancing adjustment” Note: This change has been deferred to TT22. | iitr.0009.2022.lodgeincdtls.0003.2022.lodge | TT22 | TT22 | Open |
| 4 | The Foreign employment income (FEI) country of residence (INCDTLS166) does not currently include Heard and McDonald Islands (code 'hm') as an Australian country/territory in the following validation rules;VR.ATO.INCDTLS.000341, VR.ATO.INCDTLS.000349, VR.ATO.INCDTLS.000350, VR.ATO.INCDTLS.000351 & VR.ATO.INCDTLS.000352This will not be actioned for TT20 as the associated FEI residency fields have been removed in TT21. These fields are only required for the Timor-Leste Maritime Boundary Treaty relating to Joint Petroleum Development Area (JPDA) which ended during the TT20 period. | incdtls.0001.2020.lodge | N/A | N/A | Open |
| 5 | As Non-primary production landcare operations expenses from partnership (INCDTLS473) is a deduction, it may be relocated within the Partnership non-primary production deduction tuple (INCDTLS474) for the INCDTLS MST – deferred to TT22. | incdtls.0003.2022.lodge | TT22 | TBC | Open |
| 6 | The label for INCDTLS187 “Foreign income deductible expenses” may be renamed to “Foreign income expenses” as amount is not deemed deductible for exempt foreign income – deferred to TT22. | incdtls.0003.2022.lodge | TT22 | TBC | Open |
| 7 | Additional granular fields which contribute to IITR204 “Net financial investment loss” may be introduced into the INCDTLS schedule – deferred to TT22.e.g. NZ franking credits from a trust; primary production income from managed funds, partnerships or trusts. | iitr.0009.2022.lodgeincdtls.0003.2022.lodge | TT22 | TBC | Open |
| 8 | Additional granular fields for Early stage offsets, which contribute to IITR495 & IITR496, may be introduced into the INCDTLS schedule for trusts – deferred to TT22. | iitr.0009.2022.lodgeincdtls.0003.2022.lodge | TT22 | TBC | Open |
| 9 | Remove validation rule VR.ATO.IITR.730271 to allow the Australian residency start date to be on or after the Australian residency end date. | iitr.0007.2020.lodgeiitr.0008.2021.lodge | TT21 | TT21 | Open |
| 10 | Include check for Employee share scheme (ESS) income and Non-resident Foreign Income (NRFI) into the ‘nil return’ validation rule VR.ATO.IITR.730166 to avoid the warning triggering when only ESS or NRFI is the only income – deferred to TT22. | iitr.0009.2022.lodge | TT22 | TBC | Open |
| 11 | Alias IITR354 "Tax withheld - lump sum payments in arrears" may be removed as tax withheld amounts can be included in IITR600 "Salary or wages tax withheld" – deferred to TT22. | iitr.0009.2022.lodge | TT22 | TBC | Open |
| 12 | Additional granular fields may be introduced to capture Lump sum payments in arrears for Australian annuities – deferred to TT22. | iitr.0009.2022.lodgeincdtls.0003.2022.lodge | TT22 | TBC | Open |
| 13 | The monetary format of INCDTLS schedule amount fields may be altered to only accept dollar amounts for consistency across the INCDTLS MST. e.g. IITR326 “Salary or wages lump sum E” – deferred to TT22. | incdtls.0003.2022.lodge | TT22 | TBC | Open |
| 14 | The monetary format for IITR330 “Exempt foreign employment income” may be altered to allow negative (loss) amounts, which is currently enforced to be zero when a loss is incurred via VR.ATO.IITR.730086 – deferred to TT22. | iitr.0009.2022.lodge | TT22 | TBC | Open |
| 15 | Replace PSS and RS (and obsolete IITR) alias references with equivalent IITR/INCDTLS/RNTLPRPTY/DDCTNS equivalent aliases in the IITR Prefill response MST – deferred to TT22. | iitr.0009.2022.prefill.response | TT22 | TBC | Open |
| 16 | Discounts on ESS Interests acquired pre 1 July 2009 and 'cessation time' occurred during financial year are no longer permitted from TT20 onwards -validation rules were introduced for TT20 while aliases IITR126 & INCDTLS504 have been removed in TT21. | iitr.0008.2021.lodgeincdtls.0002.2021.lodge | 13.05.2021 | 01.07.2021 | Closed |
| 17 | The Early stage offsets for non-managed funds (aliases INCDTLS231 & INCDTLS232) may be removed – deferred to TT22. | iitr.0009.2022.lodgeincdtls.0003.2022.lodge | TT22 | TBC | Open |
| 18 | The current limit of 30 characters for DDCTNS314 “Other work related expenses description” (and potentially other description fields) may be increased to 100 characters – deferred to TT22. | ddctns.0001.2019.lodge | TT22 | TBC | Open |
| 19 | Removal of spouse gender label from the Individual Income Tax Return – deferred to TT22. | iitr.0009.2022.lodge | TT22 | TBC | Open |
| 20 | Validation rules VR.ATO.IITR.730259 & VR.ATO.IITR.730260 may be updated for IITR617 “Income from a financial investment not included elsewhere” to include other income from managed fund components (INCDTLS401/INCDTLS431) – deferred to TT22. | iitr.0009.2022.lodgeincdtls.0003.2022.lodge | TT22 | TBC | Open |
| 21 | The current limit of 30 characters for IITR213 “Spouse's or de facto spouse's family name” may be increased to 40 characters – deferred to TT22. | iitr.0009.2022.lodge | TT22 | TBC | Open |
| 22 | The current limit of 15 characters for IITR24 “First name” and IITR214 “Spouse's or de facto spouse's first name” may be increased to 40 characters – deferred to TT22. | iitr.0009.2022.lodge | TT22 | TBC | Open |

Appendix A – Prior Version History

| **Version** | **Release date** | **Description of changes** |
| --- | --- | --- |
| 0.1 | 17/10/2019 | **Initial release. Draft for consultation.**Initial draft release for IITR services for 2020 incorporating ‘**Present**’ artefacts from previous year/s and ‘**New**’ artefacts (usually an update to a service for the specific year). ‘**Pending**’ artefacts have a scheduled date outlined in the commentary in Section 2 of this document.**Note:** *‘****New****’ artefacts are draft for consultation and describe (at a high level) changes for this iteration only from a prior year.‘****Pending****’ dates of artefacts are indicative only and subject to change. ‘****Present****’ artefacts are based on previous year implementations and are in Production. Changes may occur if defects are rectified that require re-deployment.***Section 2 Package contents****New:*** **ATO INCDTLS.0001 2020 Message Structure Table.xlsx**
* **ATO INCDTLS.0001 2020 Validation Rules.xlsx**
* **ATO IITR 2020 Contracts.zip**

*Contracts zip includes:**New** *INCDTLS; Income Details Schedule*
* **ATO IITR 2020 Sample Instances.zip**

*Sample Instances zip includes:**New** *INCDTLS; Income Details Schedule*

The following artefacts were updated with **functional changes** from the prior year:Refer to the artefacts change history for further information.* **ATO IITR.0007 2020 Message Structure Table.xlsx**
* *14 x new data elements*
* *27 x deleted data elements*
* *1 x deleted heading*
* *4 x deleted contexts*
* **ATO IITR.0007 2020 Validation Rules.xlsx**
* *87 x new rules*
* *67 x deleted rules*
* *32 x updated rules*
* **ATO IITR 2020 Reporting Taxonomies.zip**

*Reporting Taxonomies zip includes:**Updated** *IITR; Individual Income Tax Return*

*Present** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*
* *RS; Rental Schedule*
* *WRE; Work Related Expenses Schedule*

*Removed** *PSS; Payment Summary Schedule*
* **ATO IITR 2019 Rule Implementation.zip**

*Rule Implementation zip includes:**New** *INCDTLS; Income Details Schedule*

*Updated** *IITR; Individual Income Tax Return*

*Present** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*
* *RS; Rental Schedule*
* *WRE; Work Related Expenses Schedule*

*Removed** *PSS; Payment Summary Schedule*

**Present:**The following artefacts were included with **no** **functional changes** from the prior year:* **ATO CGTS.0006 2018 Message Structure Table.xlsx**
* **ATO CGTS.0006 2018 Validation Rules.xlsx**
* **ATO DDCTNS.0001 2019 Message Structure Table.xlsx**
* **ATO DDCTNS.0001 2019 Validation Rules.xlsx**
* **ATO NRFI.0002 2018 Message Structure Table.xlsx**
* **ATO NRFI.0002 2018 Validation Rules.xlsx**
* **ATO RS.0002 2018 Message Structure Table.xlsx**
* **ATO RS.0002 2018 Validation Rules.xlsx**
* **ATO WRE.0003 2017 Request Message Structure Table.xlsx**
* **ATO WRE.0003 2017 Validation Rules.xlsx**

**Pending:**The following artefacts are pending as the prefill service is yet to be rolled over for TT2020:* **ATO PIITR.0007 2020 Request Message Structure Table.xlsx**
* **ATO PIITR.0007 2020 Response Message Structure Table.xlsx**
* **ATO PIITR.0007 2020 Validation Rules.xlsx**

**Removed:**The following artefacts have been removed since the prior year as they are replaced by the new INCDTLS schedule:* **ATO PSS.0002 2018 Validation Rules.xlsx**
* **ATO PSS.0002 2018 Message Structure Table.xlsx**

**Section 4 Known issues and future scope**Updated to include known issues and future scope.* **7 x items added to known issues**
* **5 x items added to future scope**
 |
| 0.2 | 21/11/2019 | **Draft for consultation.**This release contains updated payloads for IITR and INCDTLS schedule to facilitate DSP testing of the new INCDTLS schedule in EVTE**Section 1.4.2 Services****Removed:*** **Payment Summary Schedule 2018**

**Section 2 Package contents**The following artefacts were updated with **no** **functional changes** from the prior release:**Updated:*** **ATO IITR 2020 Sample Instances.zip**

*Sample Instances zip includes:**New** *IITR; Individual Income Tax Return*

*Updated** *INCDTLS; Income Details Schedule*

**Pending:**The following artefacts are pending as the prefill service is yet to be rolled over for TT2020:* **ATO PIITR.0007 2020 Request Message Structure Table.xlsx**
* **ATO PIITR.0007 2020 Response Message Structure Table.xlsx**
* **ATO PIITR.0007 2020 Validation Rules.xlsx**

**Section 4 Known issues and future scope**Updated to include known issues and future scope.* **1 x item added to known issues**
 |
| 0.3 | 19/12/2019 | **Draft for consultation.**This release contains the completed draft changes for the proposed new INCDTLS schedule to facilitate DSP testing in EVTE**Section 2 Package contents****Updated:**The following artefacts were updated with **functional changes** from the prior release:Refer to the artefacts change history for further information.* **ATO IITR 2020 Contracts.zip**

*Contracts zip includes:**Updated** *INCDTLS; Income Details Schedule*
* **ATO IITR 2020 Reporting Taxonomies.zip**

*Reporting Taxonomies zip includes:**Updated** *IITR; Individual Income Tax Return*

*Present** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*
* *RS; Rental Schedule*
* *WRE; Work Related Expenses Schedule*
* **ATO IITR 2020 Rule Implementation.zip**

*Rule Implementation zip includes:**Updated** *IITR; Individual Income Tax Return*
* *INCDTLS; Income Details Schedule*
* **ATO IITR 2020 Sample Instances.zip**

*Sample Instances zip includes:**Updated** *IITR; Individual Income Tax Return*
* *INCDTLS; Income Details Schedule*
* **ATO IITR.0007 2020 Message Structure Table.xlsx**
* *14 x new data elements*
* *17 x deleted data elements*
* *10 x updated data elements*
* *1 x deleted context*
* **ATO IITR.0007 2020 Validation Rules.xlsx**
* *49 x new rules*
* *54 x deleted rules*
* *19 x updated rules*
* **ATO INCDTLS.0001 2020 Message Structure Table.xlsx**
* *190 x new data elements*
* *34 x new report tuples*
* *1 x new heading*
* *2 x deleted data elements*
* *21 x updated data elements*
* *1 x updated report tuple*
* **ATO INCDTLS.0001 2020 Validation Rules.xlsx**
* *163 x new rules*
* *1 x deleted rule*
* *45 x updated rules*

**Pending:**The following artefacts are pending as the prefill service is yet to be rolled over for TT2020:* **ATO PIITR.0007 2020 Request Message Structure Table.xlsx**
* **ATO PIITR.0007 2020 Response Message Structure Table.xlsx**
* **ATO PIITR.0007 2020 Validation Rules.xlsx**

**Section 4 Known issues and future scope**Updated to include known issues and future scope.* **2 x items closed for known issues**
* **1 x item updated for known issues**
* **4 x items added to known issues**
* **1 x item updated for future scope**
* **1 x item added to future scope**
 |
| 0.4 | 16/01/2020 | **Draft for consultation.**This release contains the completed changes for the proposed new INCDTLS schedule, the discontinuance of the RS schedule, as well as the rollover of IITR prefill to TT20, to facilitate DSP testing in EVTE.**Section 2 Package contents****New:**The following artefacts were updated with **functional changes** from the prior year:Refer to the artefacts change history for further information.* **ATO PIITR.0007 2020 Request Message Structure Table.xlsx**
* *Rolled over to TT20 with no changes from prior year*
* **ATO PIITR.0007 2020 Response Message Structure Table.xlsx**
* *1 x new element*
* *21 x updated data elements*
* *4 x updated contexts*
* **ATO PIITR.0007 2020 Validation Rules.xlsx**
* *2 x updated rules*

**Updated:**The following artefacts were updated with **functional changes** from the prior release:Refer to the artefacts change history for further information.* **ATO IITR 2020 Contracts.zip**

*Contracts zip includes:**Updated** *INCDTLS; Income Details Schedule*
* **ATO IITR 2020 Reporting Taxonomies.zip**

*Reporting Taxonomies zip includes:**Updated** *IITR; Individual Income Tax Return*

*Removed** *RS; Rental Schedule*

*Present** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*
* *WRE; Work Related Expenses Schedule*
* **ATO IITR 2020 Rule Implementation.zip**

*Rule Implementation zip includes:**Updated** *IITR; Individual Income Tax Return*
* *INCDTLS; Income Details Schedule*

*Removed** *RS; Rental Schedule*

*Present** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*
* *WRE; Work Related Expenses Schedule*
* **ATO IITR 2020 Sample Instances.zip**

*Sample Instances zip includes:**New** *IITR; Individual Income Tax Return (Prefill Request)*
* *IITR; Individual Income Tax Return (Prefill Response)*

*Updated** *IITR; Individual Income Tax Return (Lodge)*
* *INCDTLS; Income Details Schedule*
* **ATO IITR.0007 2020 Message Structure Table.xlsx**
* *39 x new data elements*
* *26 x deleted data elements*
* *2 x updated data elements*
* *1 x deleted heading*
* *3 x new contexts*
* **ATO IITR.0007 2020 Validation Rules.xlsx**
* *130 x new rules*
* *37 x deleted rules*
* *22 x updated rules*
* **ATO INCDTLS.0001 2020 Message Structure Table.xlsx**
* *2 x new data elements*
* *14 x deleted data elements*
* *2 x updated report tuples*
* **ATO INCDTLS.0001 2020 Validation Rules.xlsx**
* *1 x new rule*
* *12 x deleted rules*
* *2 x updated rules*

**Removed:**The following artefacts have been removed since the prior release as rental details are only accepted via the RNTLPRPTY schedule for TT20 onwards:* **ATO RS.0002 2018 Message Structure Table.xlsx**
* **ATO RS.0002 2018 Validation Rules.xlsx**

**Section 4 Known issues and future scope**Updated to include known issues and future scope.* **4 x items added to known issues**
* **2 x closed known issues removed**
* **4 x items closed for known issues**
* **3 x items closed for future scope**
* **1 x item updated for future scope**
 |
| 0.5 | 20/02/2020 | **Draft for consultation.**This release contains feedback and defect fixes identified from the prior release related to the new INCDTLS schedule, as well as the rollover of IITR to TT20, to facilitate DSP testing in EVTE.**Section 2 Package contents****Updated:**The following artefacts were updated with **functional changes** from the prior release:Refer to the artefacts change history for further information.* **ATO IITR 2020 Contracts.zip**

*Contracts zip includes:**Updated** *INCDTLS; Income Details Schedule*
* **ATO IITR 2020 Rule Implementation.zip**

*Rule Implementation zip includes:**Updated** *IITR; Individual Income Tax Return*
* *INCDTLS; Income Details Schedule*

*Present** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*
* *WRE; Work Related Expenses Schedule*
* **ATO IITR.0007 2020 Validation Rules.xlsx**
* *5 x new rules*
* *2 x deleted rules*
* *33 x updated rules*
* **ATO INCDTLS.0001 2020 Message Structure Table.xlsx**
* *2 x updated data elements*
* *1 x deleted data element*
* **ATO INCDTLS.0001 2020 Validation Rules.xlsx**
* *5 x updated rules*

**Removed:**The following artefact has been removed since the prior release as sample payloads are now available in the associated ATO IITR.0007 2020 Conformance Suite Package:* **ATO IITR 2020 Sample Instances.zip**

**Section 4 Known issues and future scope**Updated to include known issues and future scope.* **13 x items added to known issues**
* **4 x closed known issues removed**
* **5 x items closed for known issues**
* **2 x items added to future scope**
* **3 x closed future scope items removed**
* **1 x item closed for future scope**
* **3 x items updated for future scope**
 |
| 0.6 | 19/03/2020 | **Draft for consultation.**This release contains feedback and defect fixes identified from the prior release related to the new INCDTLS schedule, as well as the discontinuance of the Work Related Expenses schedule, to facilitate DSP testing in EVTE.**Section 2 Package contents****Updated:**The following artefacts were updated with **functional changes** from the prior release:Refer to the artefacts change history for further information.* **ATO IITR 2020 Contracts.zip**

*Contracts zip includes:**Updated** *INCDTLS; Income Details Schedule*
* **ATO IITR 2020 Reporting Taxonomies.zip**

*Reporting Taxonomies zip includes:**Updated** *IITR; Individual Income Tax Return*

*Present** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*

*Removed** *WRE; Work Related Expenses Schedule*
* **ATO IITR 2020 Rule Implementation.zip**

*Rule Implementation zip includes:**Updated** *IITR; Individual Income Tax Return*
* *INCDTLS; Income Details Schedule*

*Present** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*

*Removed** *WRE; Work Related Expenses Schedule*
* **ATO IITR.0007 2020 Message Structure Table.xlsx**
* *1 x updated context*
* *1 x deleted worksheet*
* *2 x updated data elements*
* *1 x new data element*
* **ATO IITR.0007 2020 Validation Rules.xlsx**
* *4 x new rules*
* *14 x deleted rules*
* *24 x updated rules*
* **ATO INCDTLS.0001 2020 Message Structure Table.xlsx**
* *8 x new data elements*
* *4 x new tuples*
* *5 x updated data elements*
* *2 x updated tuples*
* **ATO INCDTLS.0001 2020 Validation Rules.xlsx**
* *10 x new rules*
* *2 x deleted rules*
* *5 x updated rules*

**Removed:**The following artefacts have been removed since the prior release as the Work Related Expenses schedule has been discontinued:* **ATO WRE.0003 2017 Message Structure Table.xlsx**
* **ATO WRE.0003 2017 Validation Rules.xlsx**

**Section 4 Known issues and future scope**Updated to include known issues and future scope.* **2 x items added to known issues**
* **5 x closed known issues removed**
* **14 x items closed for known issues**
* **6 x items added to future scope**
* **1 x closed future scope item removed**
* **1 x item closed for future scope**
 |
| 0.7 | 16/04/2020 | **Draft for consultation.**This release contains; (i) feedback and defect fixes identified from the prior release related to the new INCDTLS schedule; (ii) cyclical changes for non-resident foreign income deduction median rates, superannuation co-contributions rates, and business industry codes; (iii) first home super saver defect fixes; and (iv) new prefill response fields for disposal of cryptocurrency, derived foreign income indicator, and farm management deposits closing balance; to facilitate DSP testing in EVTE.**Section 2 Package contents****Updated:**The following artefacts were updated with **functional changes** from the prior release:Refer to the artefacts change history for further information.* **ATO IITR 2020 Reporting Taxonomies.zip**

*Reporting Taxonomies zip includes:**Updated** *IITR; Individual Income Tax Return*

*Present** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*
* **ATO IITR 2020 Rule Implementation.zip**

*Rule Implementation zip includes:**Updated** *IITR; Individual Income Tax Return*
* *INCDTLS; Income Details Schedule*

*Present** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*
* **ATO IITR.0007 2020 Message Structure Table.xlsx**
* *3 x updated data elements*
* **ATO IITR.0007 2020 Validation Rules.xlsx**
* *1 x new rule*
* *2 x deleted rules*
* *14 x updated rules*
* *Deduction Median Rates updated for DOMAIN(Occupation Prefix Codes) worksheet*
* **ATO INCDTLS.0001 2020 Validation Rules.xlsx**
* *6 x new rules*
* *13 x updated rules*
* **ATO PIITR.0007 2020 Response Message Structure Table.xlsx**
* *3 x new data elements*

**Section 4 Known issues and future scope**Updated to include known issues and future scope.* **3 x items added to known issues**
* **14 x closed known issues removed**
* **1 x item closed for known issues**
* **4 x items updated for known issues**
* **1 x item added to future scope**
* **1 x closed future scope item removed**
* **6 x item closed for future scope**
* **5 x items updated for future scope**
 |
| 1.0 | 21/05/2020 | **Final release of 2020 IITR service for May EVTE.**This release contains;1. Feedback and defect fixes identified from the prior release related to the new INCDTLS schedule
2. Increase to character limit for the business activity description fields
3. Update to VR.ATO.IITR.310054 to improve clarity and intent of rule regarding small business entity depreciating deductions
4. Cyclical changes for; superannuation rates and thresholds; medicare levy rates, thresholds and surcharge
5. Lodgments with Discounts on ESS Interests acquired pre 1 July 2009 and 'cessation time' occurred during financial year (aliases IITR126 & INCDTLS504) no longer permitted
6. Ensure only ETP payment summaries with taxable components are accepted (i.e. ETP payment summaries with only a tax free component are not to be included)
7. Defect fix for VR.ATO.DDCTNS.000300 coding issue regarding Notice of intent to claim a deduction for personal superannuation contributions
8. Defect fixes for validation rules VR.ATO.IITR.100043 & VR.ATO.IITR.400066 regarding the first home super saver scheme (FHSSS)

**Section 2 Package contents****Updated:**The following artefacts were updated with **functional changes** from the prior release:Refer to the artefacts change history for further information.* **ATO IITR 2020 Rule Implementation.zip**

*Rule Implementation zip includes:**Updated** *DDCTNS; Deductions Schedule*
* *IITR; Individual Income Tax Return*
* *INCDTLS; Income Details Schedule*

*Present** *CGTS; Capital Gains Tax Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*
* **ATO IITR.0007 2020 Validation Rules.xlsx**
* *1 x deleted rule*
* *1 x new rule*
* *21 x updated rules*
* **ATO INCDTLS.0001 2020 Validation Rules.xlsx**
* *1 x deleted rule*
* *3 x new rules*
* *8 x updated rules*

**Section 4 Known issues and future scope**Updated to include known issues and future scope.* **1 x item added to known issues**
* **1 x closed known issues removed**
* **4 x items closed for known issues**
* **4 x items updated for known issues**
* **16 x items added to future scope**
* **5 x closed future scope items removed**
* **3 x items closed for future scope**
* **1 x item updated for future scope**
 |
| 1.1 | 04/06/2020 | **Final release of 2020 IITR service for 4th June EVTE.**This release contains feedback and defect fixes identified from the prior release related to the new INCDTLS schedule, as well as changes for Vocational and Educational Training Student Loans (VSL).**Section 2 Package contents****Updated:**The following artefacts were updated with **non-functional changes** from the prior release:Refer to the artefacts change history for further information.* **ATO IITR.0007 2020 Message Structure Table.xlsx**
* *3 x updated data elements (report guidance only)*

The following artefacts were updated with **functional changes** from the prior release:Refer to the artefacts change history for further information.* **ATO IITR 2020 Rule Implementation.zip**

*Rule Implementation zip includes:**Updated** *IITR; Individual Income Tax Return*
* *INCDTLS; Income Details Schedule*

*Present** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*
* **ATO IITR.0007 2020 Validation Rules.xlsx**
* *2 x deleted rules*
* *10 x updated rules*
* **ATO INCDTLS.0001 2020 Validation Rules.xlsx**
* *1 x new rule*
* **ATO PIITR.0007 2020 Response Message Structure Table.xlsx**
* *1 x new data element*

**Section 3.1 Technical changes**Listed 2 items resolved in this release which impacted the C# code for 20 validation rules.**Section 3.2 Event message changes**Listed 1 item resolved in this release which impacted the C# code for 1 message.**Section 4 Known issues and future scope**Updated to include known issues and future scope.* **4 x closed known issues removed**
* **1 x item closed for known issues**
* **2 x closed future scope item removed**
* **1 x item closed for future scope**
* **3 x items updated for future scope**
 |
| 1.2 | 22/06/2020 | **Final release of 2020 IITR service for 22nd June EVTE.**This release contains defect fixes for the IITR/INCDTLS crossform validation rules to; (i) correctly calculate the tax withheld amounts for Personal Services Income and Net Income or loss from business; and (ii) update the documented VR.ATO.IITR.730417 & VR.ATO.IITR.730465 technical business rules for clarity of AND/OR conditions; identified from the prior release.**Section 2 Package contents****Updated:**The following artefacts were updated with **functional changes** from the prior release:Refer to the artefacts change history for further information.* **ATO IITR 2020 Rule Implementation.zip**

*Rule Implementation zip includes:**Updated** *IITR; Individual Income Tax Return*

*Present** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *INCDTLS; Income Details Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*
* **ATO IITR.0007 2020 Validation Rules.xlsx**
* *6 x new rules*
* *11 x updated rules*

**Section 4 Known issues and future scope**Updated to include known issues and future scope.* **1 x closed known issue item removed**
* **1 x item added to known issues**
* **2 x closed future scope item removed**
 |
| 1.3 | 16/07/2020 | **Final release of 2020 IITR service for 16th July EVTE.**This release contains defect fixes to resolve; (i) the Personal Services Income (PSI) validation rule VR.ATO.IITR.730239 incorrectly triggering; and (ii) basic Salary or Wage lodgments being rejected with CMN.ATO.GEN.EM0001 (error code 91933); identified from the prior release.**Section 2 Package contents****Updated:**The following artefacts were updated with **functional changes** from the prior release:Refer to the artefacts change history for further information.* **ATO IITR 2020 Rule Implementation.zip**

*Rule Implementation zip includes:**Updated** *IITR; Individual Income Tax Return*

*Present** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *INCDTLS; Income Details Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*

**Section 4 Known issues and future scope**Updated to include known issues and future scope.* **1 x item added to known issues**
* **1 x duplicate future scope item removed**
* **1 x item updated for future scope**
* **5 x items added to future scope**
 |
| 1.4 | 30/07/2020 | **Final release of 2020 IITR service for 30th July EVTE.**This release contains defect fixes to resolve the following issues identified from the prior release;1. taxpayers over 60 unable to claim the Assessable amount from capped defined benefit income stream amount (VR.ATO.IITR.730057)
2. taxpayers with Working holiday maker net income unable to lodge without providing an INCDTLS schedule (VR.ATO.IITR.730488)

**Section 2 Package contents****Updated:**The following artefacts were updated with **functional changes** from the prior release:Refer to the artefacts change history for further information.* **ATO IITR 2020 Rule Implementation.zip**

*Rule Implementation zip includes:**Updated** *IITR; Individual Income Tax Return*

*Present** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *INCDTLS; Income Details Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*
* **ATO IITR.0007 2020 Validation Rules.xlsx**
* *2 x updated rules*

**Section 4 Known issues and future scope**Updated to include known issues and future scope.* **2 x items added to known issues**
 |
| 1.5 | 20/08/2020 | **Final release of 2020 IITR service for 20th August EVTE.**This release contains cyclical changes for the decrease of the parenting payment threshold, and also contains defect fixes to resolve the following issues identified from the prior release;1. taxpayers unable to provide Transferor trust income with a value of 0 (VR.ATO.IITR.310005)
2. taxpayers unable to provide CFC income with a value of 0 (VR.ATO.IITR.310004)
3. improved the clarity of the VR.ATO.IITR.210016 error message regarding spouse details being required for private health insurance claims
4. IITR prefill response data unable to be submitted for lodgments due to disallowed characters (INCDTLS346, INCDTLS352, INCDTLS386)
5. Standardised rounding functions in C# code for VR.ATO.IITR.730090 & VR.ATO.IITR.730092

**Section 2 Package contents****Updated:**The following artefacts were updated with **functional changes** from the prior release:Refer to the artefacts change history for further information.* **ATO IITR 2020 Contracts.zip**

*Contracts zip includes:**Updated** *INCDTLS; Income Details Schedule*
* **ATO IITR 2020 Rule Implementation.zip**

*Rule Implementation zip includes:**Updated** *IITR; Individual Income Tax Return*
* *INCDTLS; Income Details Schedule*

*Present** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*
* **ATO INCDTLS.0001 2020 Message Structure Table.xlsx**
* *3 x updated data elements*
* **ATO IITR.0007 2020 Validation Rules.xlsx**
* *4 x updated rules*

**Section 3 C# Changes**Updated to include C# changes where the design has not changed.* **1 x item added to technical changes**

**Section 4 Known issues and future scope**Updated to include known issues and future scope.* **3 x items added to known issues**
* **1 x item updated for known issues**
* **2 x items closed for known issues**
* **1 x item added to future scope**
* **1 x item updated for future scope**
 |
| 1.6 | 17/09/2020 | **Final release of 2020 IITR service for 17th September EVTE.**This release contains defect fixes to resolve the following issues identified from the prior release;1. missing superannuation contribution deductions from Notice of Assessments
2. coding issue with validation rule VR.ATO.RNTLPRPTY.000027 not exclusively enforcing Reporting Party Rental Property Portion Financial details when ownership percentage is not 100%
3. missing Other income amounts (24X & 24V) from Notice of Assessments
4. Australian annuities payment summaries are not correctly being calculated for assessment purposes
5. Foreign employment income lodgements, rejecting with CMN.ATO.GEN.EM0001 (error code 91930)
6. lodgments with more than 25 income instances incorrectly rejecting with CMN.ATO.INCDTLS.000308.

**Section 2 Package contents****Updated:**The following artefacts were updated with **functional changes** from the prior release:Refer to the artefacts change history for further information.* **ATO IITR 2020 Rule Implementation.zip**

*Rule Implementation zip includes:**Updated** *INCDTLS; Income Details Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*

*Present** *IITR; Individual Income Tax Return*
* *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*

**Section 3 C# Changes**Included details of C# change to validation rules VR.ATO.INCDTLS.000308 and VR.ATO.RNTLPRPTY.000027.**Section 4 Known issues and future scope**Updated to include known issues and future scope.* **2 x closed known issues removed**
* **2 x items added to known issues**
* **2 x items updated for known issues**
* **2 x items closed for known issues**
* **2 x items added to future scope**
* **1 x item updated for future scope**
 |
| 1.7 | 15/04/2021 | **Final release of 2020 IITR service for 15th April EVTE.**This release contains the following update to validation rules;1. Assessable First Home Super Saver (FHSS) released amount has been excluded from Taxable income or loss calculations.

**Section 2 Package contents****Updated:**The following artefacts were updated with **functional changes** from the prior release:Refer to the artefacts change history for further information.* **ATO IITR.0007 2020 Validation Rules.xlsx**
* *7 x updated rules*
* **ATO IITR 2020 Rule Implementation.zip**

*Rule Implementation zip includes:**Updated** *IITR; Individual Income Tax Return*

*Present** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *INCDTLS; Income Details Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*

**Section 4 Known issues and future scope**Updated to include known issues and future scope.* **2 x closed known issues removed**
* **7 x items updated for known issues**
* **3 x items closed for known issues**
* **22 x items updated for future scope**
* **4 x items closed for future scope**
 |
| 1.8 | 19/08/2021 | **Final release of 2020 IITR service for 19th August EVTE.**This release contains the following update to validation rules;1. Update to VR.ATO.IITR.410003 to include Primary Production/Non-Primary Production stock costs
2. New rule to ensure that the number of months eligible for tax-free threshold are provided with Australian residency dates.

**Section 2 Package contents****Updated:**The following artefacts were updated with **functional changes** from the prior release:Refer to the artefacts change history for further information.* **ATO IITR.0007 2020 Validation Rules.xlsx**
* *1 x updated rule*
* *1 x new rule*
* **ATO IITR 2020 Rule Implementation.zip**

*Rule Implementation zip includes:**Updated** *IITR; Individual Income Tax Return*

*Present** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *INCDTLS; Income Details Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*

**Section 4 Known issues and future scope**Updated to include known issues and future scope.* **3 x closed known issues removed**
* **1 x item closed for known issues**
* **4 x closed future scope items removed**
* **1 x item closed for future scope**
 |