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| Standard Business ReportingAustralian Taxation Office Individual Income Tax ReturnIITR.0010 2023 Package v1.3 Contents  Date: 11th July 2024  |
|  |
| attention_pms This document and its attachments are **Official** | direction_pms **For further information or questions, contact the SBR Service Desk at** SBRServiceDesk@sbr.gov.au **or call 1300 488 231. International callers may use +61-2-6216 5577** |
|  |

VERSION CONTROL

| **Version** | **Release date** | **Description of changes** |
| --- | --- | --- |
| 1.3 | 11/07/2024 | **Final release of the ATO IITR 2023 services for 11th July 2024 EVTE and 12th September 2024 Production releases.** This release contains;* Update to rules VR.ATO.IITR.000665 and VR.ATO.IITR.730191 to align with ATO website 2023 value for maximum super income stream tax offset
* Update to rules VR.ATO.IITR.400047, VR.ATO.IITR.400048 and VR.ATO.IITR.400049 to align English Business Rule with prior code implementation

**Section 2 Package contents****Updated:*** **ATO IITR.0010 2023 Validation Rules.xlsx**
* *5 x rules updated*
* **ATO IITR 2023 Rule Implementation.zip**

**Section 4.1 Issues and incidents*** Closed Issue #7 for INC003356863 which has been resolved in this update
 |

***Note:*** *Previous Version history can be found in Appendix A of this document.*

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# Introduction

## Document purpose

The purpose of this Package Content Note (PCN) is to advise software developers of the package contents for Standard Business Reporting (SBR) Individual Income Tax Return (IITR) 2023 provided by the Australian Taxation Office (ATO).

## Audience

The audience for this Package Content Note is software developers who have or are interested in developing IITR services on the SBR ebMS3 platform.

## Purpose of this package

The purpose of this package is to streamline the way message artefacts are presented to software developers.

All relevant message artefacts that comprise the IITR suite are contained within one zip file. The package will be versioned up each time artefacts are added or updated.

## Summary of artefacts within ATO packages

### In general

For each service, the following artefacts may be released under this package title:

* Message Repository
* Message Structure Tables (MSTs)
* Contract schemas
* Validation Rules (VRs)
* Reporting Taxonomy zip file
* Rule Implementation zip file (C#)

The first PCN released outlines the expected artefacts to be within the package at an end state – as known at that point in time.

As a general rule, each service will have at minimum an MST.

Where a ‘suite’ of like services is packaged, there will be service specific MSTs and VRs packaged to form a bundle of related information.

The basic exception to the above is Income tax Returns. Due to complexity of relationships between parent returns and child schedules each has its own set of documents (MSTs and VRs) yet is packaged together as a ‘suite’.

### Services

The following table shows the services that form the IITR product suite and their relationship to previous service versions:

|  |  |  |  |
| --- | --- | --- | --- |
| Description | Service | Change | Comments |
| Individual Income Tax Return 2023 | iitr.0010 2023  | New |  |

### Interactions

The following table lists the interactions for a given service within this package.

|  |  |  |  |
| --- | --- | --- | --- |
| Description | Interaction | Change | Comments |
| Individual Income Tax Return 2023 - Lodge | iitr.0010.2023.lodge | New |  |
| Individual Income Tax Return 2023 - Prelodge | iitr.0010.2023.prelodge | New |  |
| Individual Income Tax Return 2023 - Prefill Request | iitr.0010.2023.prefill.request | New |  |
| Individual Income Tax Return 2023 - Prefill Response | iitr.0010.2023.prefill.response | New |  |
| Capital Gains Tax Schedule 2018 | cgts.0006.2018.lodge | Present |  |
| Deductions Schedule 2023 | ddctns.0001.2023.lodge | New |  |
| Income Details Schedule 2023 | incdtls.0004.2023.lodge | New |  |
| Non-Resident Foreign Income Schedule 2018 | nrfi.0002.2018.lodge | Present |  |
| Multi-Property Rental Schedule 2019 | rntlprpty.0001.2019.lodge | Present |  |

Detailed information on each service can be found in the Service Registry, along with associated messages.

### Package artefact status description

The table in *Section 2 Package Contents* reflects the status of artefacts in the *Package Status* column and needs to be read in conjunction with the *Comments* column in order to understand the scale of change that may be applicable.

The table below describes the terminology used in the *Package Status* column and the business description of the package status:

| **Package Status** | **Business Description** |
| --- | --- |
| **Pending** | The artefact is currently under development and is expected to be released in a future package. |
| **New** | The artefact is new for the package and has not been published previously. This would usually occur when an artefact has previously been marked as Pending (under development) or a new Government/ATO initiative sees the development of new services/messages to be deployed.  |
| **Updated** | The artefact has changed since the last public release for this package. It could occur as a result of refining service/messages due to feedback or defects.  |
| **Present** | The artefact is within the package and has had no change from the prior package for this year, or a previous/forward year, where artefacts cross multiple years. |
| **Removed** | The artefact was within the package in a prior release but has been removed, as it is not relevant for the service/suite in question. This could occur due to Government legislation, waiting on Royal Assent, not being passed, or other factors. |

# Package contents

The table below outlines the package contents.

| Name | Document Date | Document Status | Version | Comments | Package Status |
| --- | --- | --- | --- | --- | --- |
| ATO CGTS.0006 2018 Message Structure Table.xlsx | 17.05.2018 | Final | 1.0 | No change from prior year. | Present |
| ATO CGTS.0006 2018 Validation Rules.xlsx | 17.05.2018 | Final | 1.0 | No change from prior year. | Present |
| ATO DDCTNS.0001 2023 Message Structure Table | 25.05.2023 | Final | 1.0 | No change from prior release. | Present |
| ATO DDCTNS.0001 2023 Validation Rules | 25.05.2023 | Final | 1.0 | No change from prior release. | Present |
| ATO IITR 2023 Contracts.zip | 25.05.2023 | Final | 1.0 | No change from prior release. | Present |
| ATO IITR 2023 Reporting Taxonomies.zip | 14.09.2023 | Final | 1.1 | No change from prior release. | Present |
| ATO IITR 2023 Rule Implementation.zip | 11.07.2024 | Final | 1.3 | Rule Implementation zip includes:Present (within Parent directory)* PIITR; Prefill Individual Income Tax Return

Updated (within IITR directory)* IITR; Individual Income Tax Return

Present (within IITR directory)* CGTS; Capital Gains Tax Schedule
* DDCTNS; Deductions Schedule
* INCDTLS; Income Details Schedule
* NRFI; Non-Resident Foreign Income Schedule
* RNTLPRPTY; Multi-Property Rental Schedule
 | Updated |
| ATO IITR.0010 2023 Message Structure Table.xlsx | 25.05.2023 | Final | 1.0 | No change from prior release. | Present |
| ATO IITR.0010 2023 Validation Rules.xlsx | 11.07.2024 | Final | 1.3 | * Update to rules VR.ATO.IITR.000665 and VR.ATO.IITR.730191 to align with ATO website 2023 value for maximum super income stream tax offset
* Update to rules VR.ATO.IITR.400047, VR.ATO.IITR.400048 and VR.ATO.IITR.400049 to align English Business Rule with prior code implementation
 | Updated |
| ATO INCDTLS.0004 2023 Message Structure Table.xlsx | 25.05.2023 | Final | 1.0 | No change from prior release. | Present |
| ATO INCDTLS.0004 2023 Validation Rules.xlsx | 25.05.2023 | Final | 1.0 | No change from prior release. | Present |
| ATO NRFI.0002 2023 Message Structure Table.xlsx | 25.05.2023 | Final | 1.0 | No change from prior release. | Present |
| ATO NRFI.0002 2018 Validation Rules.xlsx | 17.05.2018 | Final | 1.0 | No change from prior year. | Present |
| ATO PIITR.0010 2023 Request Message Structure Table.xlsx | 25.05.2023 | Final | 1.0 | No change from prior release. | Present |
| ATO PIITR.0010 2023 Response Message Structure Table.xlsx | 25.05.2023 | Final | 1.0 | No change from prior release. | Present |
| ATO PIITR.0010 2023 Validation Rules.xlsx | 25.05.2023 | Final | 1.0 | No change from prior release. | Present |
| ATO RNTLPRPTY.0001 2019 Message Structure Table.xlsx | 16.05.2019 | Final | 1.0 | No change from prior year. | Present |
| ATO RNTLPRPTY.0001 2019 Validation Rules.xlsx | 29.08.2019 | Final | 1.0 | No change from prior year. | Present |

|  |  |
| --- | --- |
| **Total artefacts in this Package:**  | **18** |
| Present artefacts | 16 |
| New artefacts | 0 |
| Updated artefacts | 2 |
| Pending artefacts | 0 |
| Removed artefacts | 0 |

1. C# changes

## Technical changes

The table below outlines the changes made in the C# files where the code has been updated, yet the design artefacts have remained the same. Where both the code and design has changed, this will be reflected in the individual design artefacts (validation rules) maintained in the package and will not be called out in the table below.

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| Service Action | Rule ID | Change | Previous Rule | Previous Message ID | New Rule | New Message ID |
| *N/A* |  |  |  |  |  |  |

***Note:*** *Some modifications to C# may not always have an impact to the technical rule or response message. There may be instances where the change made impacts to content not captured in this section such as the ‘Rule Type’ e.g.: Crossform to Crossfield, or updates to the ‘English Business Rule’ or the Namespace Prefix version associated to a data element has incremented.*

## Event message changes

| **Service Action** | **Rule ID** | **Change** | **Previous Event Message** | **Previous Message ID** | **New Event Message** | **New Message ID** |
| --- | --- | --- | --- | --- | --- | --- |
| *N/A* |  |  |  |  |  |  |

1. Known issues and future scope

The following is a list of issues and/or future work to be implemented. There may be impacts to successful development until the issues are resolved or the future scope has been implemented (as an example where a service is deployed over multiple iterations and won’t be complete for some time).

## Issues and incidents

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| Issue # | Issue Description | Impacted Interactions | Reference Number | Resolution | Proposed EVTE Date | ProposedPROD Date | Issue Status (Open/Closed/Deferred) |
| 1 | Dividends relating to Exploration Credits may be provided in the prefill response under the Dividend Deductions context and contain only the Exploration credits for companies (IITR1116) amount. | iitr.0010.2023.prefill.response | TFSD1345270 | Any dividend exploration credit amounts are already summed into Other Refundable Tax Offsets (IITR275) with the associated Other Refundable Tax Offsets Code (IITR276) set to “ExplorationCreditRefundableTaxOffset”. The removal of the dividend field IITR1116 is currently under discussion. | TT24 | TBC | Open |
| 2 | Error response for VR.ATO.DDCTNS.000004 displays ‘0’ instead of ‘EMPTY’ for fields referenced in the rule which were not provided in the request. | ddctns.0001.2019.lodge | INC000034305974TFS1391677 | Update code for validation rule to return ‘EMPTY’ for each referenced field in the error response when the field in the request was not provided. | TT24 | TBC | Open |
| 3 | Validation rules incorrectly triggering (e.g. VR.ATO DDCTNS.000003) when context sequence containers are blank. | rntlprpty.0001.2019.lodge | INC000034389554TFS1428193 | This issue may occur for TT21 IITR submissions where a RNTLPRPTY schedule is included.Currently under investigation.DSP’s to ensure all context sequence containers are populated for a successful lodgment. | TT24 | TBC | Open |
| 6 | Validation rule VR.ATO.IITR.730355 currently enforces amounts at IITR322, IITR323 & IITR358 when INCDTLS209 is provided, irrespective of whether the INCDTLS209 amount relates to UPP or non-UPP. | iitr.0010.2023.lodgeincdtls.0004.2023.lodge | INC000039322087TFSD1988508 | Zero (0) to be entered for the UPP total fields IITR323 & IITR358 when only non-UPP amounts apply, and similarly, zero (0) to be entered for the non-UPP total field IITR322 when only UPP amounts apply.The proposal to update VR.ATO.IITR.730355, to apply the rule to UPP amounts only while a new rule will be introduced for non-UPP amounts is currently under investigation. | TT24 | TBC | Open |
| 7 | Validation rules CMN.ATO.IITR.400047, CMN.ATO.IITR.400048, and CMN.ATO.IITR.400049, have the English business rule of “A text character must be one of the following: A to Z a to z 0 to 9 ! @ $ % & \* ( ) - = [ ] ; : ' " , . ? / or a space character.” However, if you enter [ ] or !, the form is rejected on prelodge. | iitr.0010.2023.prelodge | INC003356863 | Amend English business rule to exclude characters that are not allowed | Jul 2024 | Sep 2024 | Closed |

## Future scope

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Change # | Change Description | Impacted Interactions | Proposed EVTE Date | Proposed PROD Date | Change Status (Open/Closed) |
| 1 | The following sub-total trust fields relating to non-primary production will no longer be required, and will be removed from the INCDTLS MST – deferred to future tax year.INCDTLS250 “Non-primary production net income from trusts (less capital gains, foreign income and franked distributions)”INCDTLS253 “Franked distributions from trusts”INCDTLS256 “Non-primary production other deductions from trusts”  | iitr.0010.2023.lodgeincdtls.0004.2023.lodge | TT24 | TBC | Open |
| 2 | The business definitions for the following assessable income elements may be misleading and will be re-aligned with the original (TT19) deprecated fields IITR345 & IITR346 for improved clarity (e.g. remove references to low value pool) – deferred to future tax year;IITR613 “Assessable balancing adjustment from low value pool relating to financial investments”IITR614 “Assessable balancing adjustment from low value pool relating to rental property”INCDTLS457 “Assessable balancing adjustment from low value pool relating to financial investments”INCDTLS458 “Assessable balancing adjustment from low value pool relating to rental propertyINCDTLS459 “Remaining assessable balancing adjustment”  | iitr.0010.2023.lodgeincdtls.0004.2023.lodge | TT24 | TBC | Open |
| 3 | As Non-primary production landcare operations expenses from partnership (INCDTLS473) is a deduction, it may be relocated within the Partnership non-primary production deduction tuple (INCDTLS474) for the INCDTLS MST – deferred to future tax year. | incdtls.0004.2023.lodge | TT24 | TBC | Open |
| 4 | The label for INCDTLS187 “Foreign income deductible expenses” may be renamed to “Foreign income expenses” as amount is not deemed deductible for exempt foreign income – deferred to future tax year. | incdtls.0004.2023.lodge | TT24 | TBC | Open |
| 5 | Additional granular fields which contribute to IITR204 “Net financial investment loss” may be introduced into the INCDTLS MST – deferred to TT24.e.g. NZ franking credits from a trust; primary production income from managed funds, partnerships or trusts. | iitr.0010.2023.lodgeincdtls.0004.2023.lodge | TT24 | TBC | Open |
| 6 | Additional granular fields for trust Early stage offsets, which contribute to IITR495 & IITR496, may be introduced into the INCDTLS MST – deferred to future tax year.  | iitr.0010.2023.lodgeincdtls.0004.2023.lodge | TT24 | TBC | Open |
| 7 | Include check for Employee share scheme (ESS) income and Non-resident Foreign Income (NRFI) into the ‘nil return’ validation rule VR.ATO.IITR.730166 to avoid the warning triggering when only ESS or NRFI is the only income – deferred to future tax year. | iitr.0010.2023.lodge | TT24 | TBC | Open |
| 8 | Alias IITR354 "Tax withheld - lump sum payments in arrears" may be removed from the IITR MST as tax withheld amounts can be included in IITR600 "Salary or wages tax withheld" – deferred to future tax year. | iitr.0010.2023.lodge | TT24 | TBC | Open |
| 9 | Additional granular fields may be introduced to capture Lump sum payments in arrears for Australian annuities in the INCDTLS MST – deferred to TT24. | iitr.0010.2023.lodgeincdtls.0004.2023.lodge | TT24 | TBC | Open |
| 10 | The monetary format of INCDTLS schedule amount fields may be altered to only accept dollar amounts for consistency across the INCDTLS MST. e.g. IITR326 “Salary or wages lump sum E” – deferred to TT24. | incdtls.0004.2023.lodge | TT24 | TBC | Open |
| 11 | The monetary format for IITR330 “Exempt foreign employment income” may be altered to allow negative (loss) amounts, which is currently enforced to be zero when a loss is incurred via VR.ATO.IITR.730086 – deferred to TT24.  | iitr.0010.2023.lodge | TT24 | TBC | Open |
| 12 | Replace PSS and RS (and obsolete IITR) alias references with equivalent IITR/INCDTLS/RNTLPRPTY/DDCTNS equivalent aliases in the IITR Prefill response MST – deferred to TT24. | iitr.0010.2023.prefill.response | TT24 | TBC | Open |
| 13 | The Early stage offsets for non-managed funds (aliases INCDTLS231 & INCDTLS232) may be removed from the INCDTLS MST – deferred to TT24. | iitr.0010.2023.lodgeincdtls.0004.2023.lodge | TT24 | TBC | Open |
| 14 | The current limit of 30 characters for DDCTNS314 “Other work related expenses description” (and potentially other description fields) may be increased to 100 characters – deferred to TT24. | ddctns.0001.2019.lodge | TT24 | TBC | Open |
| 15 | Removal of spouse gender label from the Individual Income Tax Return – deferred to TT24. | iitr.0010.2023.lodge | TT24 | TBC | Open |
| 16 | Validation rules VR.ATO.IITR.730259 & VR.ATO.IITR.730260 may be updated for IITR617 “Income from a financial investment not included elsewhere” to include other income from managed fund components (INCDTLS401/INCDTLS431) – deferred to TT24. | iitr.0010.2023.lodgeincdtls.0004.2023.lodge | TT24 | TBC | Open |
| 17 | The current limit of 30 characters for IITR213 “Spouse's or de facto spouse's family name” may be increased to 40 characters – deferred to TT24. | iitr.0010.2023.lodge | TT24 | TBC | Open |
| 18 | The current limit of 15 characters for IITR24 “First name” and IITR214 “Spouse's or de facto spouse's first name” may be increased to 40 characters – deferred to TT24. | iitr.0010.2023.lodge | TT24 | TBC | Open |
| 19 | Employment Termination Payments (ETP) which only include a tax free component may be allowed in future IITR services as currently rejected in TT20/TT21 under validation rule VR.ATO.INCDTLS.000412 – deferred to TT24. | incdtls.0004.2023.lodge | TT24 | TBC | Open |
| 20 | Update references to Low Income Super Contribution (LISC) in IITR validation rules, as LISC has been replaced by Low Income Super Tax Offset (LISTO) – deferred to TT24. | iitr.0010.2023.lodge | TT24 | TBC | Open |
| 21 | Additional granular fields may be introduced to capture Lump sum payments in arrears for Australian government allowance and pension payments in the INCDTLS MST. deferred to TT24. | iitr.0010.2023.lodgeincdtls.0004.2023.lodge | TT24 | TBC | Open |

Appendix A – Prior Version History

| **Version** | **Release date** | **Description of changes** |
| --- | --- | --- |
| 1.2 | 14/09/2023 | **Final release of the ATO IITR 2023 services for 14th September 2023 EVTE** This release contains;Rule VR.ATO.IITR.730057 updated to accept lodgment when taxpayer turns 60 during the financial year. (INC003852091)Rule VR.ATO.IITR.800005 updated for clarity of English business rule and long description. (INC003850089)Renamed DDCTNS schema with 2023 to distinguish it from the DDCTNS 2019 schema used in pre-TT2023 IITR services.**Section 2 Package contents****Updated:*** **ATO IITR 2023 Reporting Taxonomies.zip**

*Reporting Taxonomies zip includes:**Updated** *DDCTNS; Deductions Schedule*

*Present (from prior release with no functional change)** *IITR; Individual Income Tax Return*
* *CGTS; Capital Gains Tax Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*
* **ATO IITR.0010 2023 Validation Rules.xlsx**
* *2 x rules updated*
* **ATO IITR 2023 Rule Implementation.zip**

*The Rule Implementation zip for IITR 2023 has the sample C# code separated into two solutions/directories, one each for IITR (including schedules) and PIITR. The sample code can be built and tested locally with the same procedure as prior years.**Rule Implementation zip includes:**Present (within parent directory)** *PIITR; Prefill Individual Income Tax Return*

*Updated (within IITR directory)** *IITR; Individual Income Tax Return*

*Present (within IITR directory)** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *INCDTLS; Income Details Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*

**Section 4.1 Issues and Incidents*** 4x items updated (Proposed dates moved from TT23 to TT24)
 |
| 1.1 | 28/06/2023 | **Final release of the ATO IITR 2023 services for 28th June 2023 EVTE** This release contains;* Removal of rule VR.ATO.IITR.800006 to allow small business boost lodgments.

**Section 2 Package contents****Updated:*** **ATO IITR.0010 2023 Validation Rules.xlsx**
* *1 x rule removed*
* **ATO IITR 2023 Rule Implementation.zip**
 |
| 1.0 | 18/05/2023 | **Final release of the ATO IITR 2023 services for 25th May 2023 EVTE** This release contains;1. Updates to the Basic Medicare Threshold in VR.ATO.IITR.200034 from $23,365 to $24,276
2. Update to VR.ATO.IITR.800005 to correct a defect causing it to incorrectly fire

**Section 2 Package contents****Updated:**The following artefacts were updated with functional changes from the prior release:Refer to the artefacts change history for further information.* **ATO IITR.0010 2023 Validation Rules.xlsx**
* **ATO IITR 2023 Rule Implementation.zip**

The following artefacts were versioned to final with no functional changes:* **ATO IITR 2023 Contracts.zip**
* **ATO IITR 2023 Reporting Taxonomies.zip**
* **ATO DDCTNS.0001 2023 Message Structure Table.xlsx**
* **ATO DDCTNS.0001 2023 Validation Rules.xlsx**
* **ATO IITR.0010 2023 Message Structure Table.xlsx**
* **ATO INCDTLS.0004 2023 Message Structure Table.xlsx**
* **ATO INCDTLS.0004 2023 Validation Rules.xlsx**
* **ATO NRFI.0002 2023 Message Structure Table.xlsx**
* **ATO PIITR.0010 2023 Request Message Structure Table.xlsx**
* **ATO PIITR.0010 2023 Response Message Structure Table.xlsx**
* **ATO PIITR.0010 2023 Validation Rules.xlsx**

**Section 4.2 Future scope*** Item #22 Previously closed scope removed from the table.
 |
| 0.7 | 18/05/2023 | Draft release of the ATO IITR 2023 services for May 2023 EVTE.**Section 2 Package contents****Updated:*** **ATO IITR.0010 2023 Validation Rules.xlsx**
* *1 x rule added*
* **ATO DDCTNS.0001 2023 Validation Rules.xlsx**
* *2 x rule modified*
* **ATO IITR 2023 Rule Implementation.zip**

*The Rule Implementation zip for IITR 2023 has the sample C# code separated into two solutions/directories, one each for IITR (including schedules) and PIITR. The sample code can be built and tested locally with the same procedure as prior years.**Rule Implementation zip includes:**Present (within parent directory)** *IITR; Individual Income Tax Return*
* *PIITR; Prefill Individual Income Tax Return*

*Updated (within IITR directory)** *IITR; Individual Income Tax Return*

*Present (within IITR directory)** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *INCDTLS; Income Details Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*

**Section 4.1 Issues and incidents*** *1 x item added*

**Section 4.2 Future Scope*** *1 x item closed*
 |
| 0.6 | 13/04/2023 | Draft release of the ATO IITR 2023 services for April 2023 EVTE.**Section 2 Package contents****Updated:*** **ATO IITR.0010 2023 Validation Rules.xlsx**
* *16 x rules modified*
* *2 x rules added*
* *3 x codes removed from Health Insurer Codes domain table*
* **ATO IITR.0010 2023 Message Structure Table.xlsx**
* *2 x fields modified*
* **ATO INCDTLS.0004 2023 Validation Rules.xlsx**
* *1 x rule modified*
* **ATO PIITR.0010 2023 Response Message Structure Table.xlsx**
* *1 x alias modified*
* **ATO IITR 2023 Reporting Taxonomies.zip**

*Reporting Taxonomies zip includes:**Updated** *IITR; Individual Income Tax Return*

*Present (from prior release with no functional change)** *DDCTNS; Deductions Schedule*
* *CGTS; Capital Gains Tax Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*
* **ATO IITR 2023 Rule Implementation.zip**

*The Rule Implementation zip for IITR 2023 has the sample C# code separated into two solutions/directories, one each for IITR (including schedules) and PIITR. The sample code can be built and tested locally with the same procedure as prior years.**Rule Implementation zip includes:**Present (within parent directory)** *IITR; Individual Income Tax Return*
* *PIITR; Prefill Individual Income Tax Return*

*Updated (within IITR directory)** *IITR; Individual Income Tax Return*
* *INCDTLS; Income Details Schedule*

*Present (within IITR directory)** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*

**Section 4 Known issues and future scope****New:*** **4.2 Future Scope**
	+ Future Scope Item 22 has been added
 |
| 0.5 | 16/03/2023 | Draft release of the ATO IITR 2023 services for March 2023 EVTE.**Section 2 Package contents****New:*** **ATO NRFI.0002 2023 Message Structure Table.xlsx**
* *1 x field modified*

**Removed:*** **ATO NRFI.0002 2018 Message Structure Table.xlsx**

**Updated:*** **ATO IITR.0010 2023 Validation Rules.xlsx**
* *1 x rule modified*
* *4 x rules added*
* **ATO IITR.0010 2023 Message Structure Table.xlsx**
* *2 x fields added*
* *1 x field modified*
* **ATO PIITR.0010 2023 Response Message Structure Table.xlsx**
* *1 x field added*
* *1 x field modified*
* *1 x field removed*
* **ATO IITR 2023 Reporting Taxonomies.zip**

*Reporting Taxonomies zip includes:**Updated** *IITR; Individual Income Tax Return*
* *NRFI; Non-Resident Foreign Income Schedule*

*Present (from prior release with no functional change)** *DDCTNS; Deductions Schedule*
* *CGTS; Capital Gains Tax Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*
* **ATO IITR 2023 Rule Implementation.zip**

*The Rule Implementation zip for IITR 2023 has the sample C# code separated into two solutions/directories, one each for IITR (including schedules) and PIITR. The sample code can be built and tested locally with the same procedure as prior years.**Rule Implementation zip includes:**Present (within parent directory)** *IITR; Individual Income Tax Return*
* *PIITR; Prefill Individual Income Tax Return*

*Updated (within IITR directory)** *IITR; Individual Income Tax Return*

*Present (within IITR directory)** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *INCDTLS; Income Details Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*

**Section 4.2 Future Scope*** 1 x item closed
* 21 x items deferred to future tax year
 |
| 0.4 | 09.02.2023 | Draft release of the ATO IITR 2023 services for February 2023 EVTE.**Section 2 Package contents****Updated:*** **ATO IITR.0010 2023 Validation Rules.xlsx**
* *1 x rule added*
* **ATO Deductions.0001 2023 Message Structure Table.xlsx**
* *1 x field modified*
* **ATO Deductions.0001 2023 Validation Rules.xlsx**
* *1 x rule added*
* **ATO IITR 2023 Reporting Taxonomies.zip**

*Reporting Taxonomies zip includes:**Updated** *DDCTNS; Deductions Schedule*

*Present (from prior release with no functional change)** *IITR; Individual Income Tax Return*
* *CGTS; Capital Gains Tax Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*
* **ATO IITR 2023 Rule Implementation.zip**

*The Rule Implementation zip for IITR 2023 has the sample C# code separated into two solutions/directories, one each for IITR (including schedules) and PIITR. The sample code can be built and tested locally with the same procedure as prior years.**Rule Implementation zip includes:**Present (within parent directory)** *IITR; Individual Income Tax Return*
* *PIITR; Prefill Individual Income Tax Return*

*Updated (within IITR directory)** *IITR; Individual Income Tax Return*
* *DDCTNS; Deductions Schedule*

*Present (within IITR directory)** *CGTS; Capital Gains Tax Schedule*
* *INCDTLS; Income Details Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*
* *INCDTLS; Income Details Schedule*

**Section 4 Known issues and future scope****New:*** **4.1 Issues and incidents**
	+ Known issue 7 has been added
 |
| 0.3 | 24.11.2022 | Draft release of the ATO IITR 2023 services for November 2022 EVTE which includes the removal of alias IITR401 Credit for interest on early payments - amount of interest.**Section 2 Package contents****Updated:*** **ATO IITR.0010 2023 Validation Rules.xlsx**
* *3 x rules removed*
* **ATO IITR.0010 2023 Message Structure Table.xlsx**
* *1 x data elements removed*
* **ATO IITR 2023 Reporting Taxonomies.zip**

*Reporting Taxonomies zip includes:**Updated** *IITR; Individual Income Tax Return*

*Present (from prior year with no functional change)** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*
* **ATO IITR 2023 Rule Implementation.zip**

*The Rule Implementation zip for IITR 2023 has the sample C# code separated into two solutions/directories, one each for IITR (including schedules) and PIITR. The sample code can be built and tested locally with the same procedure as prior years.**Rule Implementation zip includes:**Present (within parent directory)** *IITR; Individual Income Tax Return*
* *PIITR; Prefill Individual Income Tax Return*

*Updated (within IITR directory)** *IITR; Individual Income Tax Return*

*Present (within IITR directory)** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *INCDTLS; Income Details Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*
* *INCDTLS; Income Details Schedule*
 |
| 0.2 | 13.10.2022 | Draft release of the ATO IITR 2023 services for October 2022 EVTE, including rollover of IITR, INCDTLS and PIITR. **Section 2 Package contents****New:*** **ATO IITR 2023 Rule Implementation.zip**

*The new Rule Implementation zip for IITR 2023 has the sample C# code separated into two solutions/directories, one each for IITR (including schedules) and PIITR. The sample code can be built and tested locally with the same procedure as prior years.**Rule Implementation zip includes:**New** *IITR; Individual Income Tax Return*
* *PIITR; Prefill Individual Income Tax Return*

*New (within IITR directory)** *INCDTLS; Income Details Schedule*

*Present (within IITR directory)** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *INCDTLS; Income Details Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*

**Section 3 C# changes****Section 3.1 Technical changes:*** Updated 4 x INCDTLS technical rules

**Section 3.2 Event message changes:*** Updated 1 x IITR long message

**Section 4 Known issues and future scope**Updated to include known issues and future scope.* Issues #4 and #5 – Previously closed issues removed from the table.
 |
| 0.1 | 15.09.2022 | **Initial Release. Draft for consultation.** Initial draft release for the rollover of the 2023 IITR services for artefact publication on 15th September 2022. **Note:** *‘****New****’ artefacts are draft for consultation and describe (at a high level) changes for this iteration only from a prior year.‘****Pending****’ dates of artefacts are indicative only and subject to change. ‘****Present****’ artefacts are based on previous year implementations and are in Production. Changes may occur if defects are rectified that require re-deployment.***Section 2 Package contents****New:*** **ATO PIITR.0010 2023 Request Message Structure Table.xlsx**
* **ATO PIITR.0010 2023 Response Message Structure Table.xlsx**
* **ATO IITR.0010 2023 Message Structure Table.xlsx**

The following artefacts were updated with **functional changes** from the prior year:Refer to the artefacts change history for further information.* **ATO IITR 2023 Contracts.zip**

*Contracts zip includes:**New** *INCDTLS; Income Details Schedule*
* **ATO IITR 2023 Reporting Taxonomies.zip**

*Reporting Taxonomies zip includes:**New** *IITR; Individual Income Tax Return*

*Present (from prior year with no functional change)** *CGTS; Capital Gains Tax Schedule*
* *DDCTNS; Deductions Schedule*
* *NRFI; Non-Resident Foreign Income Schedule*
* *RNTLPRPTY; Multi-Property Rental Schedule*
* **ATO IITR.0010 2023 Validation Rules.xlsx**
* *9 x updated rules*
* **ATO INCDTLS.0004 2023 Message Structure Table.xlsx**
* *3 x updated data elements*
* **ATO INCDTLS.0004 2023 Validation Rules.xlsx**
* *1 x new rule*
* **ATO PIITR.0010 2023 Validation Rules.xlsx**
* *1 x updated rule*

**Present:**The following artefacts were included with **no** **functional changes** from the prior year:* **ATO CGTS.0006 2018 Message Structure Table.xlsx**
* **ATO CGTS.0006 2018 Validation Rules.xlsx**
* **ATO DDCTNS.0001 2019 Message Structure Table.xlsx**
* **ATO DDCTNS.0001 2019 Validation Rules.xlsx**
* **ATO NRFI.0002 2018 Message Structure Table.xlsx**
* **ATO NRFI.0002 2018 Validation Rules.xlsx**
* **ATO RNTLPRPTY.0001 2019 Message Structure Table.xlsx**
* **ATO RNTLPRPTY.0001 2019 Validation Rules.xlsx**

**Pending:**The following artefact is pending and will be made available for the October 2022 EVTE release:* **ATO IITR 2023 Rule Implementation.zip**

**Section 4 Known issues and future scope**Updated to include known issues and future scope.* Issues #4 and #5 – Updated resolution information and marked as ‘Closed’ as these have been removed from scope.
* All other issues and future scope carried over from prior year with no change.
 |