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| Standard Business Reporting  Australian Taxation Office –  Family Trust Election, Revocation or Variation 2012 (fter.0001)  Release Notes  Program name: *Standard Business Reporting*  Date: 21 June 2012  Production Release – suitable for use | | | |
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| This document and its attachments are **Unclassified** |  | | |
|  | For further information or questions, contact the SBR Service Desk at [SBRServiceDesk@sbr.gov.au](mailto:SBRServiceDesk@sbr.gov.au) or call 1300 488 231. International callers may use +61-2-6216 5577 | | |

VERSION CONTROL

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| --- | --- | --- |
| Version | Release date | Description of changes |
| 1.0 | 21/06/2012 | Initial release |

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| ENDORSEMENT  APPROVAL |  |  |
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1. Introduction
   1. Purpose

The purpose of this document is to advise software developers of changes to the Standard Business Reporting (SBR) Family Trust Election, Revocation or Variation (FTER) web service for 2012, provided by the Australian Tax Office (ATO).

* 1. Audience and Scope

This document contains the necessary information required to support ATO Family Trust Election, Revocation or Variation (fter.0001) implementation. This document replaces the ATO FTER Message Implementation Guide (MIG) published on 23 August 2011.

This document has been prepared for software developers who have previously implemented against the fter.0001 web service.

* 1. References

|  |  |  |
| --- | --- | --- |
| **Ref** | **Document Link** | **Document description** |
| 1 | The SBR Message Implementation Guide (MIG) for Family Trust Election, Revocation or Variation (fter.0001) document can be downloaded at  <http://www.sbr.gov.au/software-developers/developer-tools/ato> | Contains the necessary business and technical information to support software developers in the implementation of the Tax Office’s SBR Income Tax Return reporting service. |
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* 1. Purpose of Release

This new release of the fter.0001 web service implements regulatory and ATO business changes for the 2012 tax time cycle. It also brings the fter.0001 web service up to date with ATO standards for implementing SBR message.

* 1. Summary of impacts on software developeRs

No changes to the message structure for fter.0001.

Software developers who have already certified their software products for fter.0001 will not be required to re-certify their products for fter.0001.

1. Notes on This Release
   1. Maintenance and Enhancement Items

The following maintenance and enhancement items were also included in the change of the Trust Tax Return and Self Managed Superannuation Fund 2012 message, validation rules and error response messages.

* SWS 950 – Updated validation rules to allow lodgment of a 2012 Family trust Election, Revocation or Variation

1. Message Structure Changes

No changes to the message structure for fter.0001 for the 2012 release.

1. Changes to Validation Rules
   1. Added Validation Rules

N/A

* 1. Removed Validation Rules

N/A

* 1. Updated Validation Rules (Technical Rule Specification)

| **Schematron ID** | **Previous technical rule specification** | **Current technical rule specification** | **Reason for Change** |
| --- | --- | --- | --- |
| VR.ATO.FTER.408087 | WHERE PARENT RETURN DOES NOT EXIST IF [FTER95] = "E" AND [FTER40] <> NULL AND [FTER40] <> SET(2005-2011)  RETURN VALIDATION MESSAGE ENDIF | WHERE PARENT RETURN DOES NOT EXIST IF [FTER95] = "E" AND [FTER40] <> NULL AND [FTER40] < 2005  RETURN VALIDATION MESSAGE ENDIF | SWS 950 – Updated validation rules to allow lodgment of a 2012 Family trust Election, Revocation or Variation |
| VR.ATO.FTER.408113 | IF [FTER58] <> NULL AND [FTER58] <> SET(1998-2011)  RETURN VALIDATION MESSAGE ENDIF | IF [FTER58] <> NULL AND [FTER58] < 1998-  RETURN VALIDATION MESSAGE ENDIF |
| VR.ATO.FTER.408115 | IF FTER95 = "R" AND [FTER40] <> NULL AND [FTER40] <> SET(1995-2011)  RETURN VALIDATION MESSAGE ENDIF | . IF [FTER95] = "R" AND [FTER40] <> NULL AND [FTER40] < 1995  RETURN VALIDATION MESSAGE ENDIF |
| VR.ATO.FTER.408161 | IF (RP:pyin.xx.xx.Lodgment.PeriodYear.Year <> NULL) AND (RP:pyin.xx.xx:Lodgment.PeriodYear.Year <> 2011)  RETURN VALIDATION MESSAGE ENDIF | IF (RP:pyin.xx.xx.Lodgment.PeriodYear.Year <> NULL) AND (RP:pyin.xx.xx:Lodgment.PeriodYear.Year < 2011)  RETURN VALIDATION MESSAGE ENDIF |

1. Changes to Error Response Messages

SBR response messages can be downloaded from the SBR Developer site at http://www.sbr.gov.au/software-developers/developer-tools/web-services

* 1. Added Error Response Messages

N/A

* 1. Removed Error Response Messages

N/A.

* 1. Updated Error Response Messages

| **Message code ID** | **Previous Short Message description** | **Current Short Message description** |
| --- | --- | --- |
| CMN.ATO.FTER.408087 | Income year specified must be 2005 to 2011 | Income year specified must not be less than 2005 |
| CMN.ATO.FTER.408113 | Income year must be 1998 to 2011 | Income year must not be less than 1998 |
| CMN.ATO.FTER.408115 | Income year must be 1995 - 2011 | Income year must not be less than 1995 |
| CMN.ATO.FTER.408161 | Year of return must be 2011 | Year of return must not be less than 2011 |

| **Message code ID** | **Previous Long Message description** | **Current Long Message description** |
| --- | --- | --- |
| CMN.ATO.FTER.408087 | N/A | N/A |
| CMN.ATO.FTER.408113 | For a revocation, the Income year for which details of the election being revoked were included in the tax return must be in the range 1998 to 2010 | For a revocation, the Income year for which details of the election being revoked were included in the tax return must not be less than 1998 |
| CMN.ATO.FTER.408115 | For a revocation, the Income year as it appeared in the family trust election must be in the range 1995 to 2010 | For a revocation, the Income year as it appeared in the family trust election must not be less than 1995 |
| CMN.ATO.FTER.408161 | N/A | N/A |