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| Standard Business ReportingAustralian Taxation Office Single Touch Payroll/Payroll Event PAYEVNT.0002 2017 Package v1.2 Contents   Date: 15th February 2018  |
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| attention_pms This document and its attachments are **Unclassified** | direction_pms **For further information or questions, contact the SBR Service Desk at** SBRServiceDesk@sbr.gov.au **or call 1300 488 231. International callers may use +61-2-6216 5577** |
|  |

VERSION CONTROL

| **Version** | **Release date** | **Description of changes** |
| --- | --- | --- |
| 1.2 | 15/02/2018 | Final publication release for 2017 PAYEVNT service scheduled for EVTE 15th February 2018.**Section 2 Package Contents****Updated:**Artefacts:The following artefacts were updated with  **functional** changes.* **ATO PAYEVNT.0002 2017 Submit Validation Rules.xlsx**

*Interactive Errors and Document Control sheets added.** **ATO PAYEVNT.0002 2017 Update Validation Rules.xlsx**

*Interactive Errors and Document Control sheets added.** **ATO PAYEVNT.0002 2017 Message Repository.xml**

*Short / Long description updated for Interactive Errors* **General updates**Moved prior version control (v1.1) history to Appendix A – Prior Version History |

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# Introduction

## Document purpose

The purpose of this package content note (PCN) is to advise software developers of the package contents for Standard Business Reporting (SBR) Payroll Event (PAYEVNT) 2017 provided by the Australian Taxation Office (ATO).

## Audience

The audience for this Package Content note is software developers who have or are interested in developing PAYEVNT services on either the SBR Core Services or SBR ebMS3 platforms.

## Purpose of this package

The purpose of this package is to streamline the way message artefacts are presented to software developers.

All relevant message artefacts that comprise the PAYEVNT suite are contained within one zip file. The package will be versioned up each time artefacts are added or updated.

## Summary of artefacts the ATO packages

### In general

For each service, the following artefacts may be released under this package title:

* Message Repository,
* Message Structure Tables (MSTs),
* Contract schemas and samples,
* Rule Implementation (C# /Schematron) and
* Validation Rules (VRs).

The first PCN released outlines the expected artefacts to be within the package at an end state – as known at that point in time.

As a general rule, each service will have at minimum an MST.

Where a ‘suite’ of like services is packaged, there will be service specific MSTs and VRs packaged to form a bundle of related information.

The basic exception to the above is Income tax Returns. Due to complexity of relationships between parent returns and child schedules each has its own set of documents (MSTs and VRs) yet is packaged together as a ‘suite’.

### Services

The following table shows the services that form the PAYEVNT product suite and their relationship to previous service versions:

| **Description** | **Service** | **Change** | **Product** | **Comments** |
| --- | --- | --- | --- | --- |
| Payroll Event 2017 | PAYEVNT.0002 2017  | Present | PAYEVNT | This services allows a business or their registered agent to notify the ATO of the payments made to the business' employees and the related Tax and Super obligations |
|  |  |  |  |  |

### Interactions

The following table lists the interactions for a given service within this package.

| **Description** | **Interaction** | **Change** | **Product** | **Comments** |
| --- | --- | --- | --- | --- |
| Payroll Event 2017 - Submit | PAYEVNT.0002.2017.Submit | Present | PAYEVNT | This services allows a business or their registered agent to notify the ATO of the payments made to the business' employees and the related Tax and Super obligations |
| Payroll Event 2017 - Update | PAYEVNT.0002.2017.Update | Present | PAYEVNT | This service allows a business or their registered agent to update payroll details for an employee for current and previous financial years as well as finalising the employees EOFY details |

Detailed information on each service can be found in the Service Registry, along with associated messages.

### Package artefact status description

The table in *Section 2 Package Contents* reflects the status of artefacts in the *Package Status* column and needs to be read in conjunction with the *Comments* column in order to understand the scale of change that may be applicable.

The table below describes the terminology used in the *Package Status* column and the business description of the package status:

| **Package Status** | **Business Description** |
| --- | --- |
| **Pending** | The artefact is currently under development and is expected to be released in a future package. |
| **New** | The artefact is new for the package and has not been published previously. This would usually occur when an artefact has previously been marked as Pending (under development) or a new Government/ATO initiative sees the development of new services/messages to be deployed.  |
| **Updated** | The artefact has changed since the last public release for this package. It could occur as a result of refining service/messages due to feedback or defects.  |
| **Present** | The artefact is within the package and has had no change from the prior package for this year or a previous/forward year where artefacts cross multiple years. |
| **Removed** | The artefact was within the package in a prior release but has been removed as it is not relevant for the service/suite in question. This could occur due to Government legislation waiting on Royal Assent not being passed or other factors. |

# Package contents

The table below outlines the package contents.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Name | Document Date | Document Status | Version | Comments | Package Status |
| ATO PAYEVNT.0002 2017 Message Structure Table.xlsx | 21.09.2017 | Final | 1.0 | The artefact is within the package and has had no change from the prior package for this year.  | Present |
| ATO PAYEVNTEMP.0002 2017 Message Structure Table.xlsx | 21.09.2017 | Final | 1.0 | The artefact is within the package and has had no change from the prior package for this year.  | Present |
| ATO PAYEVNT 2017 Contracts.zip | 21.09.2017 | Final | 1.0 | The artefact is within the package and has had no change from the prior package for this year.  | Present |
| ATO PAYEVNT.0002 2017 Submit Validation Rules.xlsx | 15.02.2018 | Final | 1.2 | Refer to the artefacts change history for further information. | Updated |
| ATO PAYEVNTEMP.0002 2017 Submit Validation Rules.xlsx | 21.09.2017 | Final | 1.0 | The artefact is within the package and has had no change from the prior package for this year.  | Present |
| ATO PAYEVNT.0002 2017 Update Validation Rules.xlsx | 15.02.2018 | Final | 1.2 | Refer to the artefacts change history for further information. | Updated |
| ATO PAYEVNTEMP.0002 2017 Update Validation Rules.xlsx | 21.09.2017 | Final | 1.0 | The artefact is within the package and has had no change from the prior package for this year.  | Present |
| ATO PAYEVNT.0002 2017 Message Repository.xml | 15.02.2018 | Final | 1.1 | Short / Long description updated for interactive errors.  | Updated |
| ATO PAYEVNT 2017 Rule Implementation v1.1.zip | 19.10.2017 | Final | 1.1 | The artefact is within the package and has had no change from the prior package for this year. | Present |

|  |  |
| --- | --- |
| **Total artefacts in this Package:**  | **09** |
| Present artefacts | 06 |
| New artefacts | 00 |
| Updated artefacts | 03 |
| Pending artefacts | 00 |
| Removed artefacts | 00 |

1. C# changes

## Technical changes

The table below outlines the changes made in the C# files where the code has been updated, yet the design artefact have remained the same. Where both the code and design has changed this will be reflected in the individual design artefact (validation rules) maintained in the package, and will not be called out in the table below.

| **Service Action** | **Rule ID** | **Change** | **Previous Rule** | **Previous Message ID** | **New Rule** | **New Message ID** |
| --- | --- | --- | --- | --- | --- | --- |
| **No change since prior publication** |  |  |  |  |  |
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***Note:*** *Some modifications to Schematron may not always have an impact to the technical rule or response message. There may be instances where the change made impacts to content not captured in this section such as the ‘Rule Type’ e.g.: Crossform to Crossfield, or updates to the ‘English Business Rule’ or the Namespace Prefix version associated to a data element has incremented.*

## Event message changes

| **Service Action** | **Rule ID** | **Change** | **Previous Event Message** | **Previous Message ID** | **New Event Message** | **New Message ID** |
| --- | --- | --- | --- | --- | --- | --- |
| **No change since prior publication** |  |  |  |  |  |
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1. Schematron changes

## Technical changes

The table below outlines the changes made in the Schematron files where the code has been updated, yet the design artefact have remained the same. here both the code and design has changed this will be reflected in the individual design artefact (validation rules) maintained in the package, and will not be caled out in the table below.

| **Service Action** | **Rule ID** | **Change** | **Previous Rule** | **Previous Message ID** | **New Rule** | **New Message ID** |
| --- | --- | --- | --- | --- | --- | --- |
| N/A |  |  |  |  |  |  |
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***Note:*** *Some modifications to Schematron may not always have an impact to the technical rule or response message. There may be instances where the change made impacts to content not captured in this section such as the ‘Rule Type’ e.g.: Crossform to Crossfield, or updates to the ‘English Business Rule’ or the Namespace Prefix version associated to a data element has incremented.*

## Event message changes

| **Service Action** | **Rule ID** | **Change** | **Previous Event Message** | **Previous Message ID** | **New Event Message** | **New Message ID** |
| --- | --- | --- | --- | --- | --- | --- |
| N/A |  |  |  |  |  |  |
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1. Known issues and future scope

The following is a list of issues and/or future work to be implemented. There may be impacts to successful development until the issues are resolved or the future scope has been implemented (as an example where a service is deployed over multiple iterations and won’t be complete for some time).

## Issues and incidents

| **Issue** **#** | **Issue Description** | **Impacted** **Interactions** | **Incident Number** | **Resolution** | **Proposed** **EVTE Date** | **Proposed****PROD Date** | **Issue Status (Open/****Closed)** |
| --- | --- | --- | --- | --- | --- | --- | --- |
| 1 | The Max Length field of the phone number does not align with Bigfoot, which should be 16. In PAYEVNT, it is currently 15. | PAYEVNT/PAYEVNTEMP | INC000028415604 | Align the FDF and Update the MST’s to allow for 16 characters | Dec 2017 | TBA | Open |
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## Future Changes

| **Change** **#** | **Change Description** | **Impacted** **Interactions** | **Proposed** **EVTE Date** | **Proposed****PROD Date** | **Change Status (Open/****Closed)** |
| --- | --- | --- | --- | --- | --- |
| CR4134 | For PAYEVNT.0003 2018, new IEH messages will be added | PAYEVNT/ PAYENTEMP | Dec 2017 | TBA | Open |
| DWS CR2786 | PAYEVNT.0003 2018 will include Report Guidance for both parent and child messages. | PAYEVNT/ PAYENTEMP | Dec 2017 | TBA | Open |
| CR4153 | PAYEVNT.0003 2018 making the BMS ID mandatory and remove validation rule. | PAYEVNT/ PAYENTEMP | Dec 2017 | TBA | Open |
| CR4156 | PAYEVNT.0003 2018 will add a missing indicator in the tuple, as well as remove the student HELP loan indicators to be replaced with one indicator combining it. This will align more with the TFND message. Also make year of birth optional and change validation rule regarding this.Also to add a crossform validation rule to check that both parent and child is in the same financial year. | PAYEVNT/ PAYENTEMP | Dec 2017 | TBA | Open |
| CR4184 | PAYEVNT.0003 2018 wil make the Intermediary Declaration tuple optional as well as implementing a validation rule to check if the Registered Agent Number is given, to make the Declaration tuple mandatory. Changing report labels from Registered agent to Intermediary | PAYEVNT/ PAYENTEMP | Dec 2017 | TBA | Open |
|  |  |  |  |  |  |

Appendix A – Prior Version History

| **Version** | **Release date** | **Description of changes** |
| --- | --- | --- |
| 1.1 | 19/10/2017 | Final publication release for 2017 PAYEVNT service scheduled for EVTE 19th October 2017.**Section 2 Package Contents****Updated:**Artefacts:The following artefacts were were updated up to Final with  **functional** changes.* **ATO PAYEVNT.0002 2017 Submit Validation Rules.xlsx**

*Altered PAYEVNT71 to allow 1 hour padding on the Timestamp.** **ATO PAYEVNT.0002 2017 Update Validation Rules.xlsx**

*Altered PAYEVNT71 to allow 1 hour padding on the Timestamp.** **ATO PAYEVNT.0002 2017 Rule Implementation v1.1.zip**

*Code adjusted to allow one hour padding on the Timestamp.***Section 5.1 Issues and incidents****New:*** **ATO PAYEVNT.0002 2017 Message Structure Table.xlsx**

*Change the Max Length of the telephone number to 16 from 15.***Section 5.2 Future Changes****New:***CR’s listed for the future release of PAYEVNT.0003.2018.* |
| 1.0 | 21/09/2017 | Final publication release for 2017 PAYEVNT service scheduled for EVTE 21st September 2017.**Section 2 Package Contents****Updated:**Artefacts:The following artefacts were were versioned up to Final with **no functional** changes.* **ATO PAYEVNT.0002 2017 Message Structure Table.xlsx**
* **ATO PAYEVNTEMP.0002 2017 Message Structure Table.xlsx**
* **ATO PAYEVNT 2017 Rule Implementation v1.0.zip**
* **ATO PAYEVNT 2017 Contracts.zip**
* **ATO PAYEVNT.0002 2017 Message Repository.xml**
* **ATO PAYEVNTEMP.0002 2017 Submit Validation Rules.xlsx**
* **ATO PAYEVNT.0002 2017 Submit Validation Rules.xlsx**
* **ATO PAYEVNTEMP.0002 2017 Update Validation Rules.xlsx**
* **ATO PAYEVNT.0002 2017 Update Validation Rules.xlsx**

**Section 5 Known issues and future scope****New:*** **Added future scope to add in Report Guidance.**

*Added misalignment of an incident around the Time Stamp**Added Report Guidance need to be added to the Message Structure Tables of both Submit and Update as well as PAYEVNT & PAYEVNTEMP.* |