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| Standard Business Reporting  Australian Taxation Office –  Research and Development Tax Incentive Schedule 2013 (rdtis.0002)  Release Notes  Program name: Standard Business Reporting  Date: 16 April 2015  **Production Release - suitable for use** | | | |
|  | | | |
| This document and its attachments are **Unclassified** |  | | |
|  | For further information or questions, contact the SBR Service Desk at [SBRServiceDesk@sbr.gov.au](mailto:SBRServiceDesk@sbr.gov.au) or call 1300 488 231. International callers may use +61-2-6216 5577 | | |

VERSION CONTROL

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| --- | --- | --- | --- | --- |
| Version | | Release date | | Description of changes |
| 1.0 | | 16/04/2015 | | Tax Time 2015 Business Case 063 |
| |  |  | | --- | --- | | ENDORSEMENT  APPROVAL | | |  | Chief Solutions Architect  Standard Business Reporting | | Grahame Dunnicliff | Project Manager  Strategic Web Services  Australian Taxation Office | | | | | |
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1. Introduction
   1. Purpose

The purpose of this document is to advise software developers of 2015 changes to the Standard Business Reporting (SBR) Research and Development Tax Incentive Schedule (RDTIS) web service for 2013 onwards, provided by the Australian Taxation Office (ATO).

* 1. Audience and Scope

This document contains a summary of 2015 changes to the rdtis.0002 web service for 2013 onwards. It is provided as a supplement to the *Research and Development Tax Incentive Schedule 2013 Message Implementation Guide Version 1.3*

This document has been prepared for software developers who have previously implemented against the rdtis.0002 web service.

* 1. References

|  |  |  |
| --- | --- | --- |
| **Ref** | **Document Link** | **Document description** |
| 1 | The SBR Message Implementation Guide (MIG) for Research and Development Tax Incentive Schedule 2013 (rdtis.0002) document can be downloaded at  <http://www.sbr.gov.au> | Contains the necessary business and technical information to support software developers in the implementation of the Tax Office’s SBR Company Tax Return reporting service. |
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* 1. Purpose of Release

The purpose of this document is to advise software developers of 2015 changes to the Standard Business Reporting (SBR) Research and Development Tax Incentive Schedule (RDTIS) web service for 2013 onwards, provided by the Australian Taxation Office (ATO).

* 1. Summary of impacts on software developers

There are changes to the validation rules and error response messages for rdtis.0002 in this 2015 release.

Software developers who have already certified their software products for rdtis.0002 will not be required to re-certify their products for rdtis.0002.

1. Notes on This Release
   1. Tax Time 2015 Change Overview (Business Cases)

| **Business case ID** | **Description** |
| --- | --- |
| 1. BR2015-063 R&D rate reduction | Research and Development Tax Incentive – reducing the rates of the refundable and non-refundable tax offsets. |

* 1. Maintenance and Enhancement Items

None

1. Message Structure Changes

There are no changes to the message structure for rdtis.0002 for this release.

* 1. Added Elements

None

* 1. Removed Elements

None

* 1. Updated Elements

None

1. Changes to Validation Rules
   1. Added Validation Rules

| **Schematron ID** | **Technical rule specification** | **Reason for Change** |
| --- | --- | --- |
| VR.ATO.RDTIS.438069 | IF (PARENT RETURN:RP:period.endDate > "2015-05-31") AND  [RDTIS45] <> NULL AND  [RDTIS45] <= 100000000 AND  [RDTIS46] <> ([RDTIS45] \* 0.45) +/- 1  RETURN VALIDATION MESSAGE  ENDIF |  |
| VR.ATO.RDTIS.438070 | IF (PARENT RETURN:RP:period.endDate > "2015-05-31") AND  [RDTIS45] <> NULL AND  [RDTIS45] > 100000000 AND  [RDTIS46] <> (45000000 + (([RDTIS45] – 100000000)\* 0.30)) +/- 1  RETURN VALIDATION MESSAGE  ENDIF | TT2015 BC-063 |
| VR.ATO.RDTIS.438071 | IF (PARENT RETURN:RP:period.endDate > "2015-05-31") AND  [RDTIS47] <> NULL AND  [RDTIS47] <= 100000000 AND  [RDTIS48] <> ([RDTIS47] \* 0.4) +/-1  RETURN VALIDATION MESSAGE  ENDIF |  |
| VR.ATO.RDTIS.438072 | IF (PARENT RETURN:RP:period.endDate > "2015-05-31") AND  [RDTIS47] <> NULL AND  [RDTIS47] > 100000000 AND  [RDTIS48] <> (40000000 + (([RDTIS47] – 100000000) \* 0.30)) +/- 1  RETURN VALIDATION MESSAGE  ENDIF |  |

* 1. Removed Validation Rules

None

* 1. Updated Validation Rules (Technical Rule Specification)

| **Schematron ID** | **Previous technical rule specification** | **Current technical rule specification** | **Reason for change** |
| --- | --- | --- | --- |
| VR.ATO.RDTIS.438055 | IF [RDTIS45] <> NULL AND [RDTIS46] <> ([RDTIS45] \* 0.45) +/- 1  RETURN VALIDATION MESSAGE  ENDIF | IF (PARENT RETURN:RP:period.endDate <= "2015-05-31") AND  [RDTIS45] <> NULL AND  [RDTIS46] <> ([RDTIS45] \* 0.45) +/- 1  RETURN VALIDATION MESSAGE  ENDIF | TT2015 BC-063 |
| VR.ATO.RDTIS.438059 | IF [RDTIS47] <> NULL AND [RDTIS48] <> ([RDTIS47] \* 0.4) +/-1  RETURN VALIDATION MESSAGE  ENDIF | IF (PARENT RETURN:RP:period.endDate <= "2015-05-31") AND  [RDTIS47] <> NULL AND  [RDTIS48] <> ([RDTIS47] \* 0.4) +/-1  RETURN VALIDATION MESSAGE  ENDIF | TT2015 BC-063 |

* 1. Updated Validation Rules (Response Message)

None

* 1. Updated Validation Rules (Data Element Version)

None.

1. Changes to Error Response Messages

SBR response messages can be downloaded from the SBR Developer site at <http://www.sbr.gov.au>

* 1. Added Error Response Messages

| **Message code ID** | **Reason for Change** |
| --- | --- |
| CMN.ATO.RDTIS.438069 |  |
| CMN.ATO.RDTIS.438070 | TT2015 BC-063 |
| CMN.ATO.RDTIS.438071 |  |
| CMN.ATO.RDTIS.438072 |  |

* 1. Removed Error Response Messages

None

* 1. Updated Error Response Messages

None.