|  |  |  |  |
| --- | --- | --- | --- |
| black_header_in_1cm | | | |
|  | |  |  |
| Standard Business Reporting  Australian Taxation Office  Payment Plan  PMTPLN 2020 Package v1.2 Contents    Date: 20th May 2021 | | | |
|  | | | |
| attention_pms This document and its attachments are **Official** | direction_pms **For further information or questions, contact the SBR Service Desk at** [SBRServiceDesk@sbr.gov.au](mailto:SBRServiceDesk@sbr.gov.au) **or call 1300 488 231. International callers may use +61-2-6216 5577** | | |
|  |

VERSION CONTROL

| **Version** | **Release date** | **Description of changes** |
| --- | --- | --- |
| 1.2 | 20/05/2021 | As part of enhancements to the service, a new payment plan status of ‘Arrears’ will now be returned when clients aren’t meeting the terms and conditions of their payment plan.    **Section 2 Package contents**  **Updated**  Updated report guidance of PMTPLN33 Payment plan status element to include the new ‘Arrears’ value for the following artefacts/interactions:   * **ATO PMTPLN.0003 2020 List Response Message Structure Table.xlsx** * **ATO PMTPLN.0003 2020 Get Response Message Structure Table.xlsx** * **ATO PMTPLN.0003 2020 Calculate Response Message Structure Table.xlsx** * **ATO PMTPLN.0003 2020 Update Response Message Structure Table.xlsx** * **ATO PMTPLN.0003 2020 Submit Response Message Structure Table.xlsx** * **ATO PMTPLN.0003 2020 List XML Contracts.zip** * **ATO PMTPLN.0003 2020 Get XML Contracts.zip** * **ATO PMTPLN.0003 2020 Calculate XML Contracts.zip** * **ATO PMTPLN.0003 2020 Update XML Contracts.zip** * **ATO PMTPLN.0003 2020 Submit XML Contracts.zip** |

***Note:*** *Previous Version history can be found in Appendix A of this document.***Copyright**

© Commonwealth of Australia 2021 (see exceptions below).  
This work is copyright. Use of this Information and Material is subject to the terms and conditions in the "SBR Disclaimer and Conditions of Use" which is available at [http://www.sbr.gov.au](http://www.sbr.gov.au/). You must ensure that you comply with those terms and conditions. In particular, those terms and conditions include disclaimers and limitations on the liability of the Commonwealth and an indemnity from you to the Commonwealth and its personnel, the SBR Agencies and their personnel.   
   
You must include this copyright notice in all copies of this Information and Material which you create.  If you modify, adapt or prepare derivative works of the Information and Material, the notice must still be included but you must add your own copyright statement to your modification, adaptation or derivative work which makes clear the nature of your modification, adaptation or derivative work and you must include an acknowledgement that the adaptation, modification or derivative work is based on Commonwealth or SBR Agency owned Information and Material. Copyright in SBR Agency specific aspects of the SBR Reporting Taxonomy is owned by the relevant SBR Agency.

Table of contents

[1 Introduction 5](#_Toc71281491)

[1.1 Document purpose 5](#_Toc71281492)

[1.2 Audience 5](#_Toc71281493)

[1.3 Purpose of this package 5](#_Toc71281494)

[1.4 Summary of artefacts within ATO packages 5](#_Toc71281495)

[1.4.1 In general 5](#_Toc71281496)

[1.4.2 Services 6](#_Toc71281497)

[1.4.3 Interactions 7](#_Toc71281498)

[1.4.4 Package artefact status description 8](#_Toc71281499)

[2 Package contents 9](#_Toc71281500)

[3 C# changes 12](#_Toc71281501)

[3.1 Technical changes 12](#_Toc71281502)

[3.2 Event message changes 12](#_Toc71281503)

[4 Known issues and future scope 13](#_Toc71281504)

[4.1 Issues and incidents 13](#_Toc71281505)

[4.2 Future scope 13](#_Toc71281506)

[Appendix A – Prior Version History 14](#_Toc71281507)

# Introduction

## Document purpose

The purpose of this package content note (PCN) is to advise software developers of the package contents for Standard Business Reporting (SBR) Payment Plan (PMTPLN) 2020 provided by the Australian Taxation Office (ATO).

## Audience

The audience for this Package Content note is software developers who have or are interested in developing PMTPLN services on SBR ebMS3 platforms.

## Purpose of this package

The purpose of this package is to streamline the way message artefacts are presented to software developers.

All relevant message artefacts that comprise the PMTPLN suite are contained within one zip file. The package will be versioned up each time artefacts are added or updated.

## Summary of artefacts within ATO packages

### In general

For each service, the following artefacts may be released under this package title:

* Message Repository,
* Message Structure Tables (MSTs),
* Contract schemas,
* Rule Implementation (C#) and
* Validation Rules (VRs).

The first PCN released outlines the expected artefacts to be within the package at an end state – as known at that point in time.

As a general rule, each service will have at minimum an MST.

Where a ‘suite’ of like services is packaged, there will be service specific MSTs and VRs packaged to form a bundle of related information.

The basic exception to the above is Income tax Returns. Due to complexity of relationships between parent returns and child schedules each has its own set of documents (MSTs and VRs) yet is packaged together as a ‘suite’.

### Services

The following table shows the services that form the PMTPLN product suite and their relationship to previous service versions:

| **Description** | **Service** | **Change** | **Comments** |
| --- | --- | --- | --- |
| Payment Plan 2020 | pmtpln.0003 2020 | Versioned | This service will allow clients or their intermediaries to create, manage and view payment plans.  The major changes in the 2020 version compared to the 2017 version are:   * Additional interactions available to update, cancel and view historical payment plans. * Schema format updates. * Additional account types included. * Additional validation rules applied. |
| Payment Plan Eligibility 2020 | pmtplnelg.0003 2020 | Versioned | This service will allow clients or their intermediaries to evaluate eligibility for a new payment plan or obtain a payment plan identifier for an existing payment plan.  The major changes in the 2020 version compared to the 2017 version are:   * Schema format updates. * Additional account types included. * Additional validation rules applied. |

### Interactions

The following table lists the interactions for a given service within this package.

| **Description** | **Interaction** | **Change** | **Comments** |
| --- | --- | --- | --- |
| Payment Plan Eligibility 2020 - List | pmtplnelg.0003.2020.list | Versioned | Update to allow an initiating party to view correct message description for an issue with missing account type or account identifier. |
| Payment Plan 2020 - Get | pmtpln.0003.2020.get | Versioned | Update to allow an initiating party to get a correct report guidance on valid payment method value. |
| Payment Plan 2020 - Calculate | pmtpln.0003.2020.calculate | Versioned | Schema format updates.  Additional account types available.  Additional validation rules applied. |
| Payment Plan 2020 - Submit | pmtpln.0003.2020.submit | Versioned | Update to allow an initiating party to view correct message description for an issue with instalment sequence number when submitting payment plan. |
| Payment Plan 2020 - Calculate Update | pmtpln.0003.2020.calculateupdate | New | Allows an initiating party to calculate an update to an existing active payment plan. |
| Payment Plan 2020 - Update | pmtpln.0003.2020.update | New | Allows an initiating party to update an existing active payment plan. |
| Payment Plan 2020 - Cancel | pmtpln.0003.2020.cancel | New | Allows an initiating party to cancel an existing active payment plan. |
| Payment Plan 2020 - List | pmtpln.0003.2020.list | New | Allows an initiating party to view a list of current and historical payment plans. |

Detailed information on each service can be found in the Service Registry, along with associated messages.

### Package artefact status description

The table in *Section 2 Package Contents* reflects the status of artefacts in the *Package Status* column and needs to be read in conjunction with the *Comments* column in order to understand the scale of change that may be applicable.

The table below describes the terminology used in the *Package Status* column and the business description of the package status:

| **Package Status** | **Business Description** |
| --- | --- |
| **Pending** | The artefact is currently under development and is expected to be released in a future package. |
| **New** | The artefact is new for the package and has not been published previously. This would usually occur when an artefact has previously been marked as Pending (under development) or a new Government/ATO initiative sees the development of new services/messages to be deployed. |
| **Updated** | The artefact has changed since the last public release for this package. It could occur as a result of refining service/messages due to feedback or defects. |
| **Present** | The artefact is within the package and has had no change from the prior package for this year or a previous/forward year where artefacts cross multiple years. |
| **Removed** | The artefact was within the package in a prior release but has been removed as it is not relevant for the service/suite in question. This could occur due to Government legislation waiting on Royal Assent not being passed or other factors. |

# Package contents

The table below outlines the package contents.

| **Name** | **Document**  **Date** | **Document Status** | **Version** | **Comments** | **Package Status** |
| --- | --- | --- | --- | --- | --- |
| ATO PMTPLN 2020 Message Repository.zip | 11.02.2021 | Final | 1.1 | No change from prior publication. | Present |
| ATO PMTPLNELG.0003 2020 List XML Contracts.zip | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLNELG.0003 2020 List Request Message Structure Table.xlsx | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLNELG.0003 2020 List Response Message Structure Table.xlsx | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLNELG.0003 2020 List Validation Rules.xlsx | 11.02.2021 | Final | 1.1 | No change from prior publication. | Present |
| ATO PMTPLNELG.0003 2020 List Rule Implementation.zip | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLN.0003 2020 Get XML Contracts.zip | 20.05.2021 | Final | 1.2 | The zip file contains new version of get response contract:   * ato.pmtpln.0003.2020.get.response.02.02.xsd   with updated report guidance for payment plan status. | Updated |
| ATO PMTPLN.0003 2020 Get Request Message Structure Table.xlsx | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLN.0003 2020 Get Response Message Structure Table.xlsx | 20.05.2021 | Final | 1.2 | Updated ReportGuidance for PMTPLN33 payment plan status to include ‘Arrears’ as a valid value. | Updated |
| ATO PMTPLN.0003 2020 Get Validation Rules.xlsx | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLN.0003 2020 Get Rule Implementation.zip | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLN.0003 2020 Calculate XML Contracts.zip | 20.05.2021 | Final | 1.1 | The zip file contains new version of calculate response contract:   * ato.pmtpln.0003.2020.calculate.response.01.01.xsd with updated report guidance for payment plan status. | Updated |
| ATO PMTPLN.0003 2020 Calculate Request Message Structure Table.xlsx | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLN.0003 2020 Calculate Response Message Structure Table.xlsx | 20.05.2021 | Final | 1.1 | Updated ReportGuidance for PMTPLN33 payment plan status to include ‘Arrears’ as a valid value. | Updated |
| ATO PMTPLN.0003 2020 Calculate Validation Rules.xlsx | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLN.0003 2020 Calculate Rule Implementation.zip | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLN.0003 2020 Submit XML Contracts.zip | 20.05.2021 | Final | 1.1 | The zip file contains new version of submit response contract:   * ato.pmtpln.0003.2020.submit.response.01.01.xsd with updated report guidance for payment plan status. | Updated |
| ATO PMTPLN.0003 2020 Submit Request Message Structure Table.xlsx | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLN.0003 2020 Submit Response Message Structure Table.xlsx | 20.05.2021 | Final | 1.1 | Updated ReportGuidance for PMTPLN33 payment plan status to include ‘Arrears’ as a valid value. | Updated |
| ATO PMTPLN.0003 2020 Submit Validation Rules.xlsx | 11.02.2021 | Final | 1.1 | No change from prior publication. | Present |
| ATO PMTPLN.0003 2020 Submit Rule Implementation.zip | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLN.0003 2020 Calculate Update Validation Rules.xlsx | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLN.0003 2020 Calculate Update Rule Implementation.zip | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLN.0003 2020 Update XML Contracts.zip | 20.05.2021 | Final | 1.1 | The zip file contains new version of update response contract:   * ato.pmtpln.0003.2020.update.response.01.01.xsd with updated report guidance for payment plan status. | Updated |
| ATO PMTPLN.0003 2020 Update Request Message Structure Table.xlsx | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLN.0003 2020 Update Response Message Structure Table.xlsx | 20.05.2021 | Final | 1.1 | Updated ReportGuidance for PMTPLN33 payment plan status to include ‘Arrears’ as a valid value. | Updated |
| ATO PMTPLN.0003 2020 Update Validation Rules.xlsx | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLN.0003 2020 Update Rule Implementation.zip | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLN.0003 2020 Cancel XML Contracts.zip | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLN.0003 2020 Cancel Request Message Structure Table.xlsx | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLN.0003 2020 Cancel Response Message Structure Table.xlsx | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLN.0003 2020 Cancel Validation Rules.xlsx | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLN.0003 2020 Cancel Rule Implementation.zip | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLN.0003 2020 List XML Contracts.zip | 20.05.2021 | Final | 1.1 | The zip file contains new version of get response contract:   * ato.pmtpln.0003.2020.list.response.01.01.xsdwith updated report guidance for payment plan status. | Updated |
| ATO PMTPLN.0003 2020 List Request Message Structure Table.xlsx | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLN.0003 2020 List Response Message Structure Table.xlsx | 20.05.2021 | Final | 1.1 | Added ReportGuidance for PMTPLN33 payment plan status. | Updated |
| ATO PMTPLN.0003 2020 List Validation Rules.xlsx | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |
| ATO PMTPLN.0003 2020 List Rule Implementation.zip | 03.12.2020 | Final | 1.0 | No change from prior publication. | Present |

|  |  |
| --- | --- |
| **Total artefacts in this Package:** | **38** |
| Present artefacts | 28 |
| New artefacts | 0 |
| Updated artefacts | 10 |
| Pending artefacts | 0 |
| Removed artefacts | 0 |

1. C# changes

## Technical changes

The table below outlines the changes made in the C# files where the code has been updated, yet the design artefact have remained the same. Where both the code and design has changed, this will be reflected in the individual design artefact (validation rules) maintained in the package, and will not be called out in the table below.

| **Service Action** | **Rule ID** | **Change** | **Previous Rule** | **Previous Message ID** | **New Rule** | **New Message ID** |
| --- | --- | --- | --- | --- | --- | --- |
| n/a |  |  |  |  |  |  |

***Note:*** *Some modifications to C# may not always have an impact to the technical rule or response message. There may be instances where the change made impacts to content not captured in this section such as the ‘Rule Type’ e.g.: Crossform to Crossfield, or updates to the ‘English Business Rule’ or the Namespace Prefix version associated to a data element has incremented.*

## Event message changes

| **Service Action** | **Rule ID** | **Change** | **Previous Event Message** | **Previous Message ID** | **New Event Message** | **New Message ID** |
| --- | --- | --- | --- | --- | --- | --- |
| n/a |  |  |  |  |  |  |

1. Known issues and future scope

The following is a list of issues and/or future work to be implemented. There may be impacts to successful development until the issues are resolved or the future scope has been implemented (as an example where a service is deployed over multiple iterations and won’t be complete for some time).

## Issues and incidents

| **Issue**  **#** | **Issue Description** | **Impacted**  **Interactions** | **Reference Number** | **Resolution** | **Proposed**  **EVTE Date** | **Proposed**  **PROD Date** | **Issue Status (Open/**  **Closed/**  **Deferred)** |
| --- | --- | --- | --- | --- | --- | --- | --- |
| 1. | An ‘Unknown’ error will be returned for a number of instalment date errors identified in ATO systems processing. | pmtpln.0003.2020.calculateupdate  pmtpln.0003.2020.update | TFS 1972497 | Interactive message CMN.ATO.PMTPLN.EM14036 to be returned instead of an CMN.ATO.PMTPLN.UNKNOWN | TBA | TBA | Open |
| 2. | When an ‘Instalment change requested indicator’ has been set to ‘false’ or is not provided for an instalment, the Calculate Update and Update response messages return instalment values as supplied in the request message, rather than the values as recalculated or stored in ATO systems for the payment plan. | pmtpln.0003.2020.calculateupdate  pmtpln.0003.2020.update | TFS 1929034 | The Calculate Update and Update response messages return values as recalculated or stored in ATO systems for the payment plan regardless of the ‘Instalment change requested indicator’ being set to ‘true’ or not. | TBA | TBA | Open |

## Future scope

| **Change**  **#** | **Change Description** | **Impacted**  **Interactions** | **Proposed**  **EVTE Date** | **Proposed**  **PROD Date** | **Change Status (Open/**  **Closed)** |
| --- | --- | --- | --- | --- | --- |
| n/a |  |  |  |  |  |

Appendix A – Prior Version History

| **Version** | **Release date** | **Description of changes** |
| --- | --- | --- |
| 1.1 | 11/02/2021 | As part of system enhancements, error message descriptions and report guidance have been updated to display correct value and descriptions in the payment plan interactions.  **Section 1.4.3 Interactions**   * Interactions listed below were incorrectly marked as ‘Versioned’ in previous releases. As these are new interactions offered as part of the PMTPLN 2020 service, the values have been updated to ‘New’.   + pmtpln.0003.2020.calculateupdate   + pmtpln.0003.2020.update   + pmtpln.0003.2020.cancel   + pmtpln.0003.2020.list   **Section 2 Package contents**  **Updated**   * ATO PMTPLN.0003 2020 Get XML Contracts.zip   Added new get response contract:   * ato.pmtpln.0003.2020.get.response.02.01.xsd * ATO PMTPLN.0003 2020 Get Response Message Structure Table.xlsx   Updated valid values in the report guidance of PMTPLN23 payment method element:   * From BillPay, Bpay, DirectCredit, DirectDebit, Mailpay   To DirectDebit   * ATO PMTPLN 2020 Submit Validation Rules.xlsx   Updated short message description:   * CMN.ATO.PMTPLN.000012 * ATO.PMTPLNELG.0003 2020 List Validation Rules.xlsx   Updated short message description:   * CMN.ATO.PMTPLN.EM18054 * CMN.ATO.PMTPLN.EM18055 * ATO PMTPLN 2020 Message Repository.zip   Updated short message description:   * CMN.ATO.PMTPLN.EM18054   Removed duplicate message:   * CMN.ATO.PMTPLN.EM18055   **Section 3 Event Message Changes**   * Added event message changes for pmtplnelg.0003.2020.list and pmtpln.0003.2020.submit   **Section 4 Known Issues and Future Scope**  **Issues and Incidents**   * Updated EVTE Date, PROD Date and Issue Status for: * Issue 3: CMN.ATO.PMTLN.000012 requires a minor wording correction to the short message description against the Submit interaction. * Added new issue, with EVTE and PROD dates:   Issue 4: Mismatch of short description on CMN.ATO.PMTPLN.EM18054 and CMN.ATO.PMTPLN.EM18055 of the PMTPLNELG List interaction. |
| 1.0 | 03/12/2020 | Final release of the Payment Plan 2020 services for December 2020 Production Release.  **Section 2 Package contents**  ***Updated***   * All artefacts for the following interactions have been versioned to final with no functional change: * pmtplnelg.0003.2020.list * pmtpln.0003.2020.get * pmtpln.0003.2020.calculate * pmtpln.0003.2020.submit * pmtpln.0003.2020.cancel * pmtpln.0003.2020.list * pmtpln.0003.2020.calculateupdate * pmtpln.0003.2020.update   **Section 4 Known Issues and Future Scope**  ***Future Scope***   * Removed future scope item: * Item 1: The Update interaction response to return a last updated datetime report label has been deferred, this may be introduced in a future version of this service (TFS 1972191). |
| 0.5 | 22/10/2020 | As part of system enhancements to assess a client’s eligibility in order to enter into a payment plan, new business processing error codes have been created and also removal of an existing error code.  **Section 2 Package contents**  ***Updated***   * ATO PMTPLN 2020 Message Repository.zip   Added new messages:   * + CMN.ATO.PMTPLN.EM60720   + CMN.ATO.PMTPLN.EM81000   + CMN.ATO.PMTPLN.EM81005   + CMN.ATO.PMTPLN.EM81006   Removed message:   * + CMN.ATO.PMTPLN.EM91964 * ATO PMTPLNELG.0003 2020 List Validation Rules.xlsx   Added new message:   * + CMN.ATO.PMTPLN.EM60720   Removed message:   * + CMN.ATO.PMTPLN.EM91964 * ATO PMTPLN.0003 2020 Calculate Validation Rules.xlsx   Added new messages:   * + CMN.ATO.PMTPLN.EM81000   + CMN.ATO.PMTPLN.EM81005   + CMN.ATO.PMTPLN.EM81006   Removed message:   * + CMN.ATO.PMTPLN.EM91964 * ATO PMTPLN.0003 2020 Submit Validation Rules.xlsx   Added new messages:   * + CMN.ATO.PMTPLN.EM81000   + CMN.ATO.PMTPLN.EM81005   + CMN.ATO.PMTPLN.EM81006 |
| 0.4 | 13/08/2020 | **Section 2 Package contents**  ***Pending***   * None.   ***New***   * None.   ***Updated***   * All files for the pmtpln.0003.2020.get interaction to return historical payment plans. * ATO PMTPLN 2020 Message Repository.zip   ***Present***   * All files for the following interactions: * pmtplnelg.0003.2020.list * pmtpln.0003.2020.calculate * pmtpln.0003.2020.submit * pmtpln.0003.2020.calculateupdate * pmtpln.0003.2020.update * pmtpln.0003.2020.cancel * pmtpln.0003.2020.list   ***Removed***   * None.   **Section 3 C# Changes**  ***Event Message Changes***   * Added new messages: * CMN.ATO.PMTPLN.EM41228 * CMN.ATO.PMTPLN.EM60210 * CMN.ATO.PMTPLN.EM14087 * Deleted messages no longer returned by the service: * CMN.ATO.PMTPLN.EM92029 (Information) * CMN.ATO.PMTPLN.EM60005   **Section 4 Known Issues and Future Scope**  ***Future Scope***   * Closed future scope item 1, as the Get interaction has been updated to return details of a historical payment plan. |
| 0.3 | 11/06/2020 | **Section 2 Package contents**  ***Pending***   * None   ***New***   * All files for the additional new interactions: * pmtpln.0003.2020.calculateupdate * pmtpln.0003.2020.update   ***Updated***   * ATO PMTPLN 2020 Message Repository.zip   ***Present***   * All files for the following interactions: * pmtplnelg.0003.2020.list * pmtpln.0003.2020.get * pmtpln.0003.2020.calculate * pmtpln.0003.2020.submit * pmtpln.0003.2020.cancel * pmtpln.0003.2020.list   ***Removed***   * The following have been removed as the Calculate Update interaction uses the Update interaction schemas. * ATO PMTPLN.0003 2020 Calculate Update XML Contracts.zip * ATO PMTPLN.0003 2020 Calculate Update Request Message Structure Table.xlsx * ATO PMTPLN.0003 2020 Calculate Update Response Message Structure Table.xlsx   **Section 4 Known Issues and Future Scope**  ***Known Issues***   * Issue 1: Interactive message CMN.ATO.PMTPLN.EM14036 is to be added to the Calculate Update and Update interactions. It is to advise of instalment date errors identified in ATO systems processing. * Issue 2: When an ‘Instalment change requested indicator’ has been set to ‘false’ or not provided for an instalment, the Calculate Update and Update response messages return instalment values as supplied in the request message, rather than the values as recalculated or stored in ATO systems. * Issue 3: CMN.ATO.PMTLN.000012 requires a minor wording correction to the short message description against the Submit interaction.   ***Future Scope***   * Added new future scope items: * Item 1: The Get interaction is to provide details of a historical payment plan. * Item 2: The Update interaction response to return a last updated datetime report label. |
| 0.2 | 21/05/2020 | **Section 2 Package contents**  ***Pending***   * All files for the additional new interactions: * pmtpln.0003.2020.calculateupdate * pmtpln.0003.2020.update   ***New***   * All files for the following interactions: * pmtpln.0003.2020.cancel * pmtpln.0003.2020.list   ***Updated***   * ATO PMTPLN 2020 Message Repository.zip   ***Present***   * All files for the following interactions: * pmtplnelg.0003.2020.list * pmtpln.0003.2020.get * pmtpln.0003.2020.calculate * pmtpln.0003.2020.submit   ***Removed***   * None |
| 0.1 | 12/03/2020 | Initial release - draft for consultation.  **High level synopsis between PMTPLN 2017 and PMTPLN 2020:**   1. Additional account type values are available. 2. Message design structures have changed from context based to tuple based, and contracts have applied the latest ATO XML schema generation algorithm. Note that no report labels have been added or removed. 3. Additional validation rules have been applied to check identifiers. 4. Additional interactions will be available in future releases:  * pmtpln.0003.2020.list * pmtpln.0003.2020.calculateupdate * pmtpln.0003.2020.update * pmtpln.0003.2020.cancel   **Section 2 Package contents**  ***Pending***   * All files for the additional new interactions: * pmtpln.0003.2020.list * pmtpln.0003.2020.calculateupdate * pmtpln.0003.2020.update * pmtpln.0003.2020.cancel   ***New***   * All files for the following interactions: * pmtplnelg.0003.2020.list * pmtpln.0003.2020.get * pmtpln.0003.2020.calculate * pmtpln.0003.2020.submit   ***Updated***   * None   ***Present***   * None   ***Removed***   * None |